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CHINA COAL ENERGY COMPANY LIMITED*
中國中煤能源股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 01898)

ANNOUNCEMENT
POLL RESULTS OF THE EGM,
A SHAREHOLDERS' CLASS MEETING AND
H SHAREHOLDERS' CLASS MEETING
HELD ON THURSDAY, 25 AUGUST 2022

The board of directors (the “**Board**”) of China Coal Energy Company Limited (the “**Company**”) is pleased to announce that the 2022 first extraordinary general meeting (the “**EGM**”), the 2022 first class meeting of the holders of A shares (the “**A Shareholders' Class Meeting**”) and 2022 first class meeting of the holders of H shares (the “**H Shareholders' Class Meeting**”, collectively as the “**Meetings**” with the EGM and A Shareholders' Class Meeting) of the Company were held on Thursday, 25 August 2022 and all the resolutions proposed at the Meetings were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll.

Reference is made to the notice of the EGM and the notice of the H Shareholders' Class Meeting dated 11 July 2022 (collectively, the “**Notices**”). Unless otherwise indicated, the capitalized terms used in this announcement shall have the same meanings as those defined in the Notices.

I. ATTENDANCE OF THE MEETINGS

The EGM, A Shareholders' Class Meeting and H Shareholders' Class Meeting were held at 3:00 p.m., 3:15 p.m. and 3:30 p.m. on Thursday, 25 August 2022 respectively at China Coal Building, No. 1 Huangsidajie, Chaoyang District, Beijing, the People's Republic of China (the “**PRC**”). The Shareholders holding in aggregate 10,450,344,286 Shares (representing approximately 78.8190 % of the total issued Shares of the Company), were present in person or by proxy at the EGM; the A Shareholders holding in aggregate 7,702,379,873 A Shares (representing approximately 84.1606% of the total issued A Shares of the Company), were present in person or by proxy at the A Shareholders' Class

Meeting; the H Shareholders holding in aggregate 2,749,304,313 H Shares (representing approximately 66.9474% of the total issued H Shares of the Company), were present in person or by proxy at the H Shareholders' Class Meeting. The holding of the Meetings was in compliance with the requirements of the Company Law and the articles of association of the Company (the "**Articles of Association**"). Chairman of the Board and executive Director Mr. Wang Shudong chaired the Meetings. Non-executive Director Mr. Xu Qian did not attend the Meetings due to work arrangement, and all other Directors attended the Meetings.

As at the date of the Meetings, a total of 13,258,663,400 Shares of the Company were in issue. In accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Listing Rules**"), China National Coal Group Corporation ("**China Coal Group**") and its associates, directly and indirectly, holding an aggregate of 7,737,558,608 shares of the Company, representing approximately 58.36% of the total issued share capital of the Company, abstained from voting on the Resolutions 1.01 and 1.02 proposed at the EGM. Save as disclosed above, there were no Shares the holder of which is required under the Hong Kong Listing Rules to abstain from voting on the resolutions proposed at the Meetings. The total Shares entitling Shareholders to attend and vote on Resolutions 1.01 and 1.02 proposed at the EGM were 5,521,104,792 Shares, and the total Shares entitling Shareholders to attend and vote on resolutions other than Resolutions 1.01 and 1.02 proposed at the EGM were 13,258,663,400 Shares. The total Shares entitling Shareholders to attend and vote on resolutions at the A Shareholders' Class Meeting were 9,152,000,400 Shares. The total Shares entitling Shareholders to attend and vote on resolutions at the H Shareholders Class Meetings were 4,106,663,000 Shares.

There were no Shares entitling the holder to attend and abstain from voting in favour of the resolutions proposed at the Meetings as set out in Rule 13.40 of the Hong Kong Listing Rules. No parties have stated their intention in the Notices to vote against the resolutions proposed at the Meetings or to abstain from voting.

The representatives of the Shareholders and Supervisors of the Company, the domestic legal advisor of the Company, and Computershare Hong Kong Investor Services Limited, the H share registrar of the Company, acted as the scrutineers in respect of the voting at the Meetings.

II. RESULTS OF MEETINGS

All the resolutions at the Meetings were put to vote by way of poll, and all were duly passed.

1. RESULTS OF THE EGM

The voting results in respect of the resolutions at the EGM are as follows. The resolutions

No. 1.01, No. 1.02, No. 3.03 and No. 3.04 are ordinary resolutions; the resolutions No. 2, No. 3.01 and No. 3.02 are special resolutions.

RESOLUTIONS		Number of Votes (Percentage of Total Number of Votes)		
		For	Against	Abstain
1.	To consider and, if thought fit, to approve the revision of two continuing connected transaction framework agreements and the relevant annual caps for the transactions thereunder:	/		
	1.01 To consider and, if thought fit, to approve, ratify and confirm the Supplementary Agreement to the Integrated Materials and Services Mutual Provision Framework Agreement between the Company and China Coal Group and the revision of the annual caps for the provision of the materials and ancillary services and of the exclusive coal export-related services by the Company and its subsidiaries (the “ Group ”) contemplated under the relevant agreement for the two years ending 31 December 2023;	2,709,225,967 95.2231%	3,559,711 0.1251%	132,351,000 4.6518%
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				
	1.02 To consider and, if thought fit, to approve, ratify and confirm the Supplementary Agreement to the Coal Supply Framework Agreement between the Company and China Coal Group and the revision of the	2,709,225,967 95.2231%	3,559,711 0.1251%	132,351,000 4.6518%

	annual caps for the procurement of coal products by the Group contemplated under the relevant agreement for the two years ending 31 December 2023.			
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
2.	To consider and, if thought fit, to approve the amendments to the Articles of Association of China Coal Energy Company Limited (details of which are set out in the circular of the Company dated 11 July 2022).	9,861,442,188 94.3648%	588,616,098 5.6325%	286,000 0.0027%
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.			
3.	To consider and, if thought fit, to approve the amendments to several internal procedures of the Company (details of which are set out in the circular of the Company dated 11 July 2022):	/		
	3.01 To consider and, if thought fit, to approve the amendments to the Rules of Procedures of the Shareholders' General Meeting of China Coal Energy Company Limited;	10,338,106,010 98.9260%	112,238,276 1.0740%	0 0.0000%
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.			
	3.02 To consider and, if thought fit, to approve the amendments to the Rules of Procedures of the Board of Directors of China Coal Energy Company Limited;	9,941,668,189 95.1324%	508,390,097 4.8648%	286,000 0.0028%
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.			

3.03 To consider and, if thought fit, to approve the amendments to the Regulations on the Connected Transactions of China Coal Energy Company Limited;	10,450,343,286 99.9999%	1,000 0.0001%	0 0.0000%
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
3.04 To consider and, if thought fit, to approve the amendments to the Working Procedures of the Independent Non-executive Directors of China Coal Energy Company Limited.	10,450,343,286 99.9999%	1,000 0.0001%	0 0.0000%
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			

2. RESULTS OF THE A SHAREHOLDERS' CLASS MEETING

The voting results in respect of the resolution at the A Shareholders' Class Meeting are as follows. The resolution is a special resolution.

RESOLUTION		Number of Votes (Percentage of Total Number of Votes)		
		For	Against	Abstain
1.	To consider and, if thought fit, to approve amendments to the provisions of the Articles of Association of China Coal Energy Company Limited in relation to shareholders' class meetings.	7,613,173,475 98.8418%	89,206,398 1.1582%	0 0.0000%
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				

3. RESULTS OF THE H SHAREHOLDERS' CLASS MEETING

The voting results in respect of the resolution at the H Shareholders' Class Meeting are as follows. The resolution is a special resolution.

RESOLUTION		Number of Votes (Percentage of Total Number of Votes)		
		For	Against	Abstain
1.	To consider and, if thought fit, to approve amendments to the provisions of the Articles of Association of China Coal Energy Company Limited in relation to shareholders' class meetings.	2,248,314,613 81.7776%	500,703,700 18.2120%	286,000 0.0104%
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				

By Order of the Board
China Coal Energy Company Limited
Chairman of the Board, Executive Director
Wang Shudong

Beijing, the PRC
25 August 2022

As at the date of this announcement, the Company's executive directors are Wang Shudong and Peng Yi; non-executive directors are Zhao Rongzhe and Xu Qian; independent non-executive directors are Zhang Ke, Zhang Chengjie and Leung Chong Shun.

** For identification purpose only*