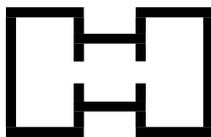


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HERALD HOLDINGS LIMITED

興利集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 00114)

SUPPLEMENTAL ANNOUNCEMENT DISCLOSEABLE TRANSACTION DISPOSAL OF PROPERTY

Reference is made to the announcement of Herald Holdings Limited (the “Company”) dated 23 August 2022 in relation to the disposal of Property (the “**Announcement**”). Unless otherwise stated, all the capitalised terms used herein shall have the same meaning as those adopted in the Announcement.

This announcement is made to provide supplemental information on the identity of the ultimate beneficial owner of Pioneer Gate Enterprise Limited, being the Purchaser under the Provisional Agreement.

INFORMATION OF THE PURCHASER

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, based on the information available to the Company, the ultimate beneficial owner of the Purchaser is Cheng Kwok Kei. As stated in the Announcement, the Purchaser and its ultimate beneficial owner are third parties independent of the Company and its connected persons.

Saved as disclosed above, all other information as set out in the Announcement remains unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

By Order of the Board
Herald Holdings Limited
Shum Kam Hung
Managing Director

Hong Kong, 25 August 2022

As at the date of this announcement, the Board comprises Mr. Robert Dorfman, Mr. Shum Kam Hung, Dr. Cheung Tsang Kay Stan as executive Directors and Mr. Lie-A-Cheong Tai Chong David, Mr. Yeh Man Chun Kent and Dr. Ng Tze Kin David as independent non-executive Directors.

**For identification only*