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河南金馬能源股份有限公司

**HENAN JINMA ENERGY COMPANY LIMITED**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6885)**

**PAYMENT DATE OF INTERIM DIVIDEND  
AND  
CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the announcement of Henan Jinma Energy Company Limited (the “**Company**”) dated 16 August 2022 in relation to the unaudited consolidated results of the Company and its subsidiaries for the six months ended 30 June 2022 (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

**To qualify for the distribution of interim dividend**

As disclosed in the Announcement, for the six months ended 30 June 2022, the board of directors (the “**Board**”) of the Company has resolved to declare an interim dividend for 2022 of RMB0.05 per share (inclusive of applicable tax) in cash. The Board was authorised by the shareholders to deal with all matters in relation to the Company’s distribution of interim dividend for the year ending 31 December 2022 in its absolute discretion at the 2021 annual general meeting of the Company on 23 May 2022. Shareholders whose names appear on the register of members of the Company on Tuesday, 13 September 2022 will be entitled to the interim dividend. The relevant payment date of the said interim dividend is expected to be on or before Monday, 31 October 2022. The total amount of the interim dividends payable is approximately RMB26.8 million.

The interim dividend in respect of H Shares will be declared in Renminbi. In respect of the H Shares previously converted from the domestic shares of the Company pursuant to the “Full Circulation” scheme, the interim dividend will be paid in Renminbi and in respect of the other H Shares (such shareholders are referred to as the “**Other H Shareholders**”), the interim dividend will be paid in Hong Kong Dollars. The applicable exchange rate will be the average of the exchange rates for Renminbi to Hong Kong dollars as announced by the People’s Bank of China for the seven calendar days prior to 16 August 2022, the date on which the Board declared the said interim dividend, i.e. HK\$100:RMB86.020286. The interim dividend of HK\$0.05812582 (inclusive of the applicable tax) per H Share is payable to the Other H Shareholders.

## **Tax on dividends for H Shareholders**

### ***Withholding and Payment of Enterprise Income Tax on behalf of Overseas Non-resident Enterprise Shareholders***

Pursuant to the applicable provisions and the implementing regulations of the Enterprise Income Tax Law of the PRC (《中華人民共和國企業所得稅法》), the Company will withhold and pay enterprise income tax at the tax rate of 10% when distributing interim dividend to the non-resident enterprises which hold H shares (including the H shares registered under the name of HKSCC Nominees Limited).

### ***Withholding and Payment of Individual Income Tax on behalf of Overseas Non-resident Individual Shareholders***

Pursuant to the applicable provisions and the implementing regulations of the Individual Income Tax Law of the PRC (《中華人民共和國個人所得稅法》), the State Administration of Taxation on the Administrative Measures on Enjoying Tax Treaty Treatment by Non-resident Taxpayers (State Administrative of Taxation Announcement 2019 No.35) (“**Tax Treaty Announcement**”) and other relevant laws and regulations as well as regulatory documents, the Company will withhold and pay individual income tax for the H shareholders according to the following arrangement:

for individual H shareholders who are Hong Kong or Macau residents, the Company will withhold and pay individual income tax for such individual H shareholders at the tax rate of 10% when distributing interim dividend;

for individual H shareholders whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC, the Company will withhold and pay individual income tax for such individual H shareholders in accordance with the effective tax rate required under the relevant tax treaty when distributing interim dividend;

for individual H shareholders whose country (region) of domicile is a country (region) which has not entered into a tax treaty with the PRC or under other circumstances, the Company will withhold and pay individual income tax for such individual H shareholders at a tax rate of 20% when distributing interim dividend.

If the relevant individual H shareholders would like to apply for a refund of the excess amount of tax withheld and paid, the Company will handle, on their behalf, the applications for tax treatments under the relevant tax treaties according to the Tax Treaty Announcement. Qualified shareholders are requested to submit in time written authorization and all application materials as required under the Tax Treaty Announcement to the Company’s H Share Registrar, Computershare Hong Kong Investor Services Limited. The Company will then submit the above documents to the competent tax authorities and, after their examination and if and when approved, the Company will assist in refunding the excess amount of tax withheld and paid.

The Company will generally follow the above arrangements to withhold and pay individual income tax on behalf of holders of H shares, but if relevant tax authorities require otherwise, the Company will follow such requirements for arrangements.

The Company assumes no responsibility and disclaims all liabilities whatsoever in relation to the tax status or tax treatment of individual H shareholders and for any claims arising from any delay in or inaccurate determination of the tax status or tax treatment of the individual H shareholders or any disputes over the withholding mechanism or arrangements.

## Closure of Register of Members

For the purposes of determining shareholders' entitlement to the said interim dividend, the register of members of the Company will be closed. The following is the timetable for the payment of the said interim dividend, including the record date and the relevant book closure dates:

### *For holders of H shares of the Company*

Latest time to lodge transfer documents for registration	4:30 p.m. on Wednesday, 7 September 2022
Closure of register of members	From Thursday, 8 September 2022 to Tuesday, 13 September 2022 (both days inclusive)
Record date	Tuesday, 13 September 2022
Interim dividend payment date	On or before Monday, 31 October 2022

During the above closure period, no transfer of H shares will be registered. To be eligible to qualify for the interim dividend, documents on transfers of H Shares, accompanied by the relevant share certificates must be lodged for registration with the Company's H-share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-16, 17th floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Wednesday, 7 September 2022.

By order of the Board  
**Henan Jinma Energy Company Limited**  
**Yiu Chiu Fai**  
*Chairman*

Hong Kong, 24 August 2022

*As at the date of this announcement, the executive Directors of the Company are Mr. YIU Chiu Fai, Mr. WANG Mingzhong and Mr. LI Tianxi; the non-executive Directors of the Company are Mr. Xu Baochun, Mr. WANG Kaibao and Ms. YE Ting; and the independent non-executive Directors of the Company are Mr. WU Tak Lung, Mr. MENG Zhihe and Mr. CAO Hongbin.*