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光大證券股份有限公司
Everbright Securities Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6178)

ANNOUNCEMENT

**POLL RESULTS OF THE 2022 SECOND EXTRAORDINARY
GENERAL MEETING**

The board of directors (the **“Board”**) of Everbright Securities Company Limited (the **“Company”**) is pleased to announce the poll results of the 2022 second extraordinary general meeting of the Company (the **“EGM”**) held at Jing'an International Plaza, No. 1508 Xinzha Road, Jing'an District, Shanghai, the PRC at 2:30 p.m. on Tuesday, August 23, 2022.

Unless the context otherwise requires, the capitalized terms used in this announcement shall have the same meaning as those defined in the circular (the **“Circular”**) of the Company dated July 8, 2022 in relation to the EGM.

1. CONVENING AND ATTENDANCE OF THE EGM

The EGM was held at Jing'an International Plaza, No. 1508 Xinzha Road, Jing'an District, Shanghai, the PRC at 2:30 p.m. on Tuesday, August 23, 2022.

The EGM was convened by the Board and chaired by Mr. Zhao Ling, the chairman of the Board. The Company currently has 12 Directors and 8 Supervisors. All the Directors and Supervisors attended the EGM. Ms. Zhu Qin, the vice president, chief compliance officer, chief risk officer and the secretary to the Board, also attended the EGM. The representatives of the PRC legal counsel appointed by the Company and the relevant personnel of Computershare Hong Kong Investor Services Limited also attended the EGM.

No resolution was rejected or amended at the EGM, and no new resolution was proposed at the EGM for voting and approval.

As at the date of the EGM, there were a total of 4,610,787,639 shares of the Company in issue (including 3,906,698,839 A Shares and 704,088,800 H Shares), which was the total number of shares entitling the holders to attend and vote on the resolution proposed at the EGM. There was no restriction on any Shareholders casting votes on the resolution proposed at the EGM. None of the Shareholders, who was entitled to attend, was required to vote against or abstain from voting in respect of the resolution proposed at the EGM.

A total of 24 Shareholders and proxies, holding an aggregate of 2,443,403,795 shares with voting rights of the Company, representing approximately 52.993198% of the total shares with voting rights of the Company, have attended the EGM, among which, 23 are A Shareholders and proxies, holding an aggregate of 2,152,525,630 A Shares, representing approximately 46.684554% of the total shares with voting rights of the Company; one is H Shareholder and proxy, holding an aggregate of 290,878,165 H Shares, representing approximately 6.308644% of the total shares with voting rights of the Company.

The EGM was duly convened and conducted in compliance with the relevant requirements of the Company Law of the People's Republic of China, relevant laws and regulations, listing rules of the places where the Company is listed and the Articles of Association. Voting at the EGM was conducted through both on-site voting and online voting (only applicable to the A Shareholders of the Company) and the voting methods were in compliance with the relevant requirements of relevant laws and regulations and the Articles of Association.

2. POLL RESULTS OF THE EGM

The poll results of the resolution proposed at the EGM are as follows:

| ORDINARY RESOLUTION | | | For | | Against | | Abstain | |
|---------------------|--|----------|---------------|----------------|-----------|----------------|---------|----------------|
| | | | Shares | Percentage (%) | Shares | Percentage (%) | Shares | Percentage (%) |
| 1. | To consider and approve the resolution on the election of Mr. Huang Xiaoguang as a supervisor of the Company. | A Shares | 2,150,775,343 | 99.918687 | 1,744,287 | 0.081034 | 6,000 | 0.000279 |
| | | H Shares | 290,309,565 | 99.804523 | 568,600 | 0.195477 | 0 | 0.000000 |
| | | Total | 2,441,084,908 | 99.905096 | 2,312,887 | 0.094658 | 6,000 | 0.000246 |
| | As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution. | | | | | | | |

As more than one-half of the votes were cast in favour of the above resolution on the election of Mr. Huang Xiaoguang (“**Mr. Huang**”) as a Supervisor of the Company, the resolution was duly passed as an ordinary resolution.

The scrutineers of the EGM were the Shareholders' representatives of the Company, the Supervisors' representatives of the Company, the representatives of King & Wood Mallesons, the PRC legal counsel of the Company and the representatives of Computershare Hong Kong Investor Services Limited, the Company's H Share registrar.

For details of the above resolution, please refer to the notice and circular of the EGM.

3. APPOINTMENT OF SUPERVISOR

References are made to the Circular and the announcement of the Company dated July 1, 2022. Mr. Huang formally serves as a Supervisor of the Company from the date of approval at the EGM. The latest biographical information of Mr. Huang is as follows:

Mr. Huang Xiaoguang (黃曉光), born in 1971, graduated from Jinan University with a master's degree in economics. He is currently a Supervisor of the Company, a vice general manager of Guangdong Hengjian International Investment Co., Ltd. (廣東恒健國際投資有限公司), a vice general manager of Hengjian International Investment Holding (Hong Kong) Limited (恒健國際投資控股(香港)有限公司) and a director of DIRUI Industrial Co., Ltd. (迪瑞醫療科技股份有限公司), a company listed on the Shenzhen Stock Exchange (the "SZSE") under the SZSE stock code: 300396. He was previously the head of the capital operation department of Guangdong Guangxin Holdings Group Ltd., a director of FSPG Hi-Tech Co., Ltd. (佛山佛塑科技集團股份有限公司), a company listed on the SZSE under the SZSE stock code: 000973, a director of Shengyi Technology Co., Ltd. (廣東生益科技股份有限公司), a company listed on the Shanghai Stock Exchange (the "SSE") under the SSE stock code: 600183, a director of Guangdong Advertising Group Co., Ltd. (廣東省廣告集團股份有限公司), a company listed on the SZSE under the SZSE stock code: 002400, the general manager of the capital operation center of Guangdong Guangwu Real Estate (Group) Co., Ltd. (廣東廣物房地產(集團)有限公司), a vice general manager of Guangdong Agricultural Supply-Side Structural Reform Fund Management Co., Ltd. (廣東省農業供給側結構性改革基金管理有限公司) and a vice general manager of Guangdong Hengjian Capital Management Co., Ltd. (廣東恒健資本管理有限公司).

Mr. Huang will enter into a service agreement with the Company, with his term of office commencing on the date when the resolution on his appointment as a Supervisor is approved at the EGM and ending on the expiry of the term of the sixth session of the Supervisory Committee, and he shall be eligible for re-election and re-appointment upon expiry of the term. Mr. Huang will not receive remuneration from the Company.

Save as disclosed in this announcement, in the last three years, Mr. Huang did not hold any directorship in any other public companies, the securities of which are listed on any securities market in Hong Kong or overseas. He does not have any relationship with any Director, Supervisor, senior management or substantial or controlling Shareholder of the Company or their respective subsidiaries, nor does he hold any position with the Company or any of its subsidiaries. Mr. Huang does not have any interest in any shares of the Company or its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) as at the date of this announcement.

Save as disclosed in this announcement, Mr. Huang has confirmed that there is no information that is required to be disclosed pursuant to the requirements set out in Rules 13.51(2)(h) to (v) of the Listing Rules, nor is there any matter that needs to be brought to the attention of the Shareholders of the Company. Mr. Huang has also confirmed that he has not been subject to any penalty by the China Securities Regulatory Commission or other relevant departments or punishment by any stock exchanges.

4. TESTIMONY OF LEGAL COUNSEL

King & Wood Mallesons, the PRC legal counsel of the Company, witnessed the EGM, and in their opinion, the procedures of calling and convening the EGM have complied with the requirements of the relevant laws such as the Company Law, Securities Law, and administrative regulations, the Rules of Shareholders' General Meetings of Listed Companies as well as the Articles of Association. The eligibilities of personnel and the convener attending the EGM are legal and valid, and the voting procedures and the poll results of the EGM are also legal and valid.

By order of the Board
Everbright Securities Company Limited
Zhao Ling
Chairman

Shanghai, the PRC
August 23, 2022

As at the date of this announcement, the Board comprises Mr. Zhao Ling (Chairman, Executive Director), Mr. Liu Qiuming (Executive Director, President), Mr. Song Bingfang (Non-executive Director), Mr. Fu Jianping (Non-executive Director), Mr. Chan Ming Kin (Non-executive Director), Mr. Tian Wei (Non-executive Director), Mr. Yu Mingxiong (Non-executive Director), Mr. Wang Yong (Independent Non-executive Director), Mr. Po Wai Kwong (Independent Non-executive Director), Mr. Ren Yongping (Independent Non-executive Director), Mr. Yin Junming (Independent Non-executive Director) and Mr. Liu Yunhong (Independent Non-executive Director).