

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Creative China Holdings Limited

Stock code (ordinary shares): 8368

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 22 August 2022

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 18 November 2015

Name of Sponsor(s): New Spring Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Director

Philip Jian Yang (楊劍)

Non-Executive Directors

Yang Shiyuan (楊世遠)

Ge Xuyu (葛旭宇)

Wang Yong (汪勇)

Independent Non-Executive Directors

Fu Yuehong (傅躍紅)

Yau Yan Yuen (邱欣源)

Tan Song Kwang (陳松光)

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of Shareholders	Number of shares	Approximate percentage of shareholding
Youth Success Holdings Limited (Notes 1 and 4)	209,373,600	56.13%
Guang Rui Investment Limited (Note 1)	211,968,000	56.83%
Mr. Yang Shaoqian (Notes 1, 2 and 4)	211,968,000	56.83%
Ms. Mu Sufang (Notes 1, 2 and 4)	211,968,000	56.83%
Goldbless International Limited (Note 3)	76,500,000	20.51%
Mr. Wang Yong (Note 3)	76,500,000	20.51%

Notes:

1. Youth Success Holdings Limited ("Youth Success") and Guang Rui Investments Limited ("Guang Rui") owns 81,378,000 shares and 2,594,400 shares respectively, representing 21.82% and 0.70% of the issued share capital of the Company. The issued share capital of Youth Success is legally and beneficially owned as to 83.54% by Guang Rui. Under the Securities and Futures Ordinance ("SFO"), Guang Rui is deemed to be interested in all the Shares registered in the name of Youth Success. The entire issued share capital of Guang Rui is legally and beneficially owned as to 60% by Mr. Yang Shaoqian ("Mr. Yang") and 40% by Ms. Mu Sufang (Ms. Mu). By virtue of the shareholders voting agreement entered into by Mr. Yang, Ms. Mu, Youth Success, Mr. Li Lin, Alpha Master Global Limited ("Alpha Master"), Ms. Yang Qi, Qiao Tian Limited ("Qiao Tian"), Mr. Wang Yong and Goldbless International Limited ("Goldbless"), Youth Success is deemed to be interested in the Shares held by Alpha Master, Qiao Tian and Goldbless in aggregate by virtue of the SFO.

2. Ms. Mu is the spouse of Mr. Yang, therefore she is deemed to be interested in all the Shares in which Mr. Yang is deemed to be interested, and vice versa.

3. The entire issued share capital of Goldbless is owned by Mr. Wang Yong, the non-executive director of the Company. Under the SFO, Mr. Wang Yong is deemed to be interested in all the shares registered in the name of Goldbless.

4. By virtue of the shareholders voting agreement entered into by and among Mr. Yang, Ms. Mu, Youth Success and Mr. Liang Longfei ("Mr. Liang"), Youth Success shall be entitled to exercise voting rights attached to all of the Shares held by Mr. Liang, and Youth Success is deemed to be interested in the Shares held by Mr. Liang by virtue of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

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Registered address:	Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands
Head office and principal place of business:	In the PRC Room 1901, 19/F, Yulin Building, No. 5A Xiangjun Nanli 2nd Alley, Chaoyang District, Beijing, PRC In Hong Kong 23/F, Yue Thai Commercial Building, 128 Connaught Road Central, Sheung Wan, Hong Kong
Web-site address (if applicable):	www.ntmediabj.com
Share registrar:	Principal share register and transfer office in Cayman Islands Conyers Trust Company (Cayman) Limited Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands Hong Kong branch share register and transfer office Tricor Investor Services Limited 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong
Auditors:	CL Partners CPA Limited Room 1903, 19th floor, Rightful Centre, 12 Tak Hing Street, Kowloon

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group was established in 2002 and is principally engaged in businesses of (i) film and television program original script creation, adaptation, production and licensing and related services, (ii) concert and event organisation, (iii) mobile application development and operation and (iv) artist management.

C. Ordinary shares

Number of ordinary shares in issue:	372,986,978
Par value of ordinary shares in issue:	HK\$0.05
Board lot size (in number of shares):	10,000

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Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Kwan Wing Man
(Name)

Title: Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.