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Channel Micron Holdings Company Limited

捷心隆控股有限公司

(Incorporated in the Cayman Islands with members' limited liability)

(Stock Code: 2115)

POSITIVE PROFIT ALERT

Reference is made to the announcement of Channel Micron Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 4 July 2022 in relation to the positive profit alert (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement. This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

In the Announcement, it is disclosed that based on the Group’s unaudited consolidated management accounts for the five months ended 31 May 2022, the net profit attributable to the Shareholders for the six months ended 30 June 2022 is expected to increase by around 200% over the corresponding period in 2021. The Board wishes to update the Shareholders and potential investors of the Company that based on the Group’s unaudited consolidated management accounts for the six months ended 30 June 2022, the net profit attributable to the Shareholders for the six months ended 30 June 2022 is expected to increase by around 270% to 300% over the corresponding period in 2021. This is mainly attributable to the substantial increase in demand of the Group’s cleanroom products, which are mostly applied in cleanrooms for semiconductor plants, driven by increase in investment in semiconductor industry in response to the global semiconductor shortage.

The information contained in this announcement is only based on a preliminary assessment by the Board based on the information currently available, including the unaudited consolidated management accounts of the Group for the six months ended 30 June 2022. Such information had not been audited by the Company’s auditors, or confirmed or reviewed by the audit committee of the Company. Detailed financial results of the Group for the six months ended 30 June 2022 will be disclosed in the Group’s interim results announcement, which is expected to be published on 29 August 2022.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Channel Micron Holdings Company Limited
Ng Yew Sum
Chairman and Executive Director

Hong Kong, 18 August 2022

As at the date of this announcement, the Board comprises: (1) Mr. NG Yew Sum (Chairman), Mr. CHIN Sze Kee, Mr. LAW Eng Hock and Mr. LIM Kai Seng as the executive Directors; and (2) Mr. NG Seng Leong, Mr. Martin Giles MANEN and Mr. WU Chun Sing as the independent non-executive Directors.