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**SHIMAO SERVICES HOLDINGS LIMITED**

**世茂服務控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 873)**

**COMPLETION OF OPTIONAL REDEMPTION FOR CONSENT  
SOLICITATION IN RELATION TO THE HK\$3,110,000,000 2.25 PER CENT.  
GUARANTEED CONVERTIBLE BONDS DUE 2022  
ISSUED BY A SUBSIDIARY OF THE COMPANY**

## **INTRODUCTION**

Reference is made to the announcements of Shimao Services Holdings Limited (the “**Company**”) dated 6 July 2022, 22 July 2022, 1 August 2022, 3 August 2022 and 4 August 2022 (the “**Announcements**”) in relation to the Consent Solicitation. Unless otherwise defined, capitalized terms used herein have the same meanings as those defined in the Announcements.

## COMPLETION OF THE OPTIONAL REDEMPTION

On 18 August 2022 (the “**Redemption Date**”), the Issuer redeemed HK\$1,399,500,000, or 45%, of the aggregate principal amount of the outstanding Bonds on a pro rata basis at their principal amount together with the interest accrued but unpaid up to but excluding the Redemption Date, and such redeemed Bonds have been cancelled. The total redemption price paid by the Issuer on the Redemption Date is HK\$1,408,771,687.5. After cancellation of the redeemed Bonds, an aggregate principal amount of HK\$1,710,500,000 of the Bonds remain outstanding. The Issuer will redeem the outstanding Bonds at their principal amount together with accrued and unpaid interest thereon on their maturity date pursuant to the terms and conditions of the Bonds.

## OTHER INFORMATION

The Issuer has appointed Kroll Issuer Services Limited as Tabulation and Information Agent with respect to the Consent Solicitation. The Consent Solicitation Memorandum, the Supplement, this announcement and all documents related to the Consent Solicitation can be found on the Consent Website: <https://deals.is.kroll.com/shimaoservices>. Requests for copies of the Consent Solicitation Memorandum, the Supplement and their related documents may be directed to the Tabulation and Information Agent at the address and telephone number as set forth below. The contact information of Kroll Issuer Services Limited is set out as follows:

### **Kroll Issuer Services Limited**

#### ***In London***

The Shard  
32 London Bridge Street  
London SE1 9SG  
United Kingdom

#### ***In Hong Kong***

3rd Floor, Three Pacific Place  
1 Queen’s Road East  
Admiralty  
Hong Kong

Email: [shimaoservices@is.kroll.com](mailto:shimaoservices@is.kroll.com)

Consent Website: <https://deals.is.kroll.com/shimaoservices>

Attention: Mu-yen Lo / Harry Ringrose

Unless stated otherwise, announcements in connection with the Consent Solicitation will be made through the website of the SGX-ST and the Consent Website, and/or the delivery of notices to the Clearing Systems for communication to Direct Participants. Copies of the announcements and notices can also be obtained from the Consent Website. Significant delays may be experienced where notices are delivered to the Clearing Systems, and Bondholders are urged to contact the Tabulation and Information Agent for the relevant announcements during the course of the Consent Solicitation.

The terms of the Consent Solicitation are more fully described in the Consent Solicitation Memorandum as amended by the Supplement, which set out further details regarding the consent procedures and the conditions of the Consent Solicitation.

On behalf of the Board  
**Shimao Services Holdings Limited**  
**Hui Sai Tan, Jason**  
*Chairman*

Hong Kong, 18 August 2022

*As at the date of this announcement, the Board of the Company comprises four Executive Directors, namely Mr. Hui Sai Tan, Jason (Chairman), Mr. Ye Mingjie (President), Mr. Cao Shiyang and Mr. Cai Wenwei; one Non-executive Director, namely, Ms. Tang Fei; and three Independent Non-executive Directors, namely, Ms. Kan Lai Kuen, Alice, Mr. Gu Yunchang and Ms. Zhou Xinyi.*