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深圳高速公路集團股份有限公司

SHENZHEN EXPRESSWAY CORPORATION LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00548)

POLL RESULTS OF THE FIRST EXTRAORDINARY GENERAL MEETING 2022

The Board of the Company hereby announces that the resolution set out in the notice of the First Extraordinary General Meeting 2022 (the “EGM”) dated 3 August 2022 (the “Notice”) was duly passed at the EGM.

Reference is made to the circular (the “Circular”) of Shenzhen Expressway Company Limited (the “Company”) in relation to the EGM dated 3 August 2022. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as defined in the Circular.

CONVENING AND ATTENDANCE OF THE EGM

The EGM was held at the conference room of the Company on 46th Floor, Hanking Center Tower, Shennan Avenue, Nanshan District, Shenzhen, the People’s Republic of China on 18 August 2022 (Thursday) at 10:00 a.m.

There are 11 directors in office of the Company, 10 directors attended the EGM in person or via electronic means, including Mr. Hu Wei, Mr. Liao Xiang Wen, Mr. Wang Zeng Jin, Mr. Wen Liang attended the meeting in person; and, Mr. Dai Jing Ming, Mr. Lü Da Wei, Mr. Bai Hua, Mr. Li Fei Long, Mr. Miao Jun and Mr. Xu Hua Xiang attended the meeting via electronic means. Ms. Li Xiao Yan did not attend the EGM due to other business engagement.

As at the date of the EGM, the total number of the Shares of the Company is 2,180,770,326 Shares, of which 1,433,270,326 Shares are A Shares and 747,500,000 Shares are H Shares. The total number of Shares entitling the holders to attend and vote on the resolution set out in the Notice at the EGM is 2,180,770,326 Shares. The total number of Shares entitling the holders to

attend and abstain from voting in favour on the resolution at the EGM as set out in Rule 13.40 of the Listing Rules is nil. The total number of Shares of holders that are required under the Listing Rules to abstain from voting is nil.

A total of 10 shareholders (“Shareholder(s)”) of the Company holding 1,413,571,165 Shares, representing approximately 64.820% of the total number of the Shares carrying voting rights at the EGM, were present in person or by proxy, among whom:

1. 8 holders of A Shares holding 1,228,879,877 Shares, representing approximately 56.351% of the total number of the Shares carrying voting rights; and
2. 2 holders of H Shares holding 184,691,288 Shares, representing approximately 8.469% of the total number of the Shares carrying voting rights.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the resolution was approved by the Shareholders at the EGM and the poll result in respect of the resolution is as follows:

Special Resolution	Number of Votes (%)		
	For	Against	Abstain
1. To consider and approve the resolution in relation to the termination of the absorption and merger of Shenzhen Guangshen Coastal Expressway Investment Company Limited. (深圳市廣深沿江高速公路投資有限公司)	1,413,571,151 (100%)	14 (0%)	0 (0%)

As more than two-thirds of the votes were cast in favour of resolution 1, the above Resolution 1 was passed as special resolution. For details of the resolution, please refer to the Notice and the Circular of the Company dated 3 August 2022.

Guangdong Junyan Law Firm witnessed EGM as well as issued a legal opinion. Hong Kong Registrars Limited, the H Share Registrar and Transfer Office of the Company, was appointed as the scrutineer for the vote taking of H Shares in the EGM.

By Order of the Board
Zhao Gui Ping
Joint Company Secretary

Shenzhen, PRC, 18 August 2022

As at the date of this announcement, the Directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. LIAO Xiang Wen (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. WEN Liang (Executive Director), Mr. DAI Jing Ming (Non-executive Director), Ms. LI Xiao Yan (Non-executive Director), Mr. LÜ Da Wei (Non-executive Director), Mr. BAI Hua (Independent non-executive Director), Mr. LI Fei Long (Independent non-executive Director), Mr. MIAO Jun (Independent non-executive Director) and Mr. XU Hua Xiang (Independent non-executive Director).