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海通证券股份有限公司
HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6837)

ANNOUNCEMENT ON EXPECTED RESULTS OF A SUBSIDIARY FOR THE FIRST HALF YEAR

This announcement is made by Haitong Securities Co., Ltd. (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

On 17 August 2022, Haitong International Securities Group Limited (“**Haitong International Securities**”) (listed on The Stock Exchange of Hong Kong Limited with stock code of 665), a subsidiary of the Company, published an announcement of its expected results for the first half year ended 30 June 2022 (the “**Announcement**”). For detailed information, please refer to the Announcement published by Haitong International Securities on the website of The Stock Exchange of Hong Kong Limited at the following address: <http://www.hkexnews.hk>

As at 30 June 2022, Haitong International Securities is indirectly held as to approximately 65.76% by the Company and is a principal subsidiary of the Company. The preliminary financial data set out in the Announcement is limited to Haitong International Securities only and does not represent or provide a complete view of the operating performance or financial condition of the Company. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company and should not rely solely on such information.

By order of the board of directors
Haitong Securities Co., Ltd.
ZHOU Jie
Chairman

Shanghai, the PRC
17 August 2022

As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Jie, Mr. LI Jun and Mr. REN Peng; the non-executive directors of the Company are Mr. TU Xuanxuan, Mr. ZHOU Donghui, Ms. YU Liping and Mr. XU Jianguo; and the independent non-executive directors of the Company are Mr. ZHANG Ming, Mr. LAM Lee G., Mr. ZHU Hongchao and Mr. ZHOU Yu.

* *For identification purpose only*