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**Q Tech**

**Q TECHNOLOGY (GROUP) COMPANY LIMITED**

**丘鈦科技(集團)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1478)**

**INSIDE INFORMATION**

**UPDATE ON THE PROPOSED SPIN-OFF AND SEPARATE LISTING OF  
KUNSHAN QTECH MICROELECTRONICS CO., LTD.  
ON A STOCK EXCHANGE IN THE PRC**

References are made to the announcements of Q Technology (Group) Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 15 December 2020, 23 April 2021, 23 June 2021, 30 June 2021, 16 December 2021, 23 February 2022, 27 June 2022 and 4 August 2022 (the “**Announcements**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as used in the Announcements. This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Pursuant to the Announcement on the Results of the 53rd Review Meeting of the Listing Committee of the ChiNext in 2022 (《創業板上市委2022年第53次審議會議結果公告》) issued by the Shenzhen Stock Exchange on 17 August 2022, the result of the review is that the conditions of offering, conditions of listing and requirements of information disclosure of Kunshan QT China are met.

The Proposed Listing still requires, among other things, the approval for the registration from CSRC, which remains uncertain. The terms of the Offering, including the final size and price range of the Offering, and the timetable of the Proposed Listing have not yet been fixed as at the date of this announcement. The Company will make further announcement in relation to the Proposed Spin-off as and when appropriate pursuant to the relevant requirements of the Listing Rules.

**The Proposed Listing is subject to, inter alia, the prevailing market conditions and approvals from relevant authorities, including the CSRC. Accordingly, there is no assurance as to whether and when the Proposed Listing will proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Q Technology (Group) Company Limited**  
**He Ningning**  
*Chairman and Executive Director*

Hong Kong, 17 August 2022

*As at the date of this announcement, the executive Directors are Mr. He Ningning (chairman), Mr. Hu Sanmu (chief executive officer) and Mr. Fan Fuqiang; and the independent non-executive Directors are Mr. Chu Chia-Hsiang, Mr. Ko Ping Keung and Mr. Ng Sui Yin.*