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YUNNAN WATER

雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

PLEDGE OF SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by Yunnan Water Investment Co., Limited* (the “**Company**”) pursuant to Rule 13.17 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company was informed on 16 August 2022 that, Yunnan Green Environmental Protection Industry Group Co., Ltd.* (雲南省綠色環保產業集團有限公司) (“**YGEP Group**”), the controlling shareholder of the Company, pledged 65,000,000 ordinary shares (“**Pledged Shares**”) of the Company’s issued shares to an independent third party lender (the “**Lender**”), as one of the guarantee measures for a loan facility totalling RMB500,000,000 with a term not exceeding one year provided by the Lender to Yunnan Yunshui Construction & Engineering Co., Ltd* (雲南雲水建設工程有限公司) (“**Yunshui Construction**”), a controlling subsidiary of the Company. As at the date of this announcement, the Pledged Shares represent approximately 5.45% of the total issued shares of the Company.

YGEP Group is a limited liability company incorporated in the People’s Republic of China and is 100% held by Yunnan Health & Cultural Tourism Holding Group Co., Ltd.* (雲南省康旅控股集團有限公司) (“**YHTH**”). The ultimate beneficial owner of YHTH is the State-owned Assets Supervision and Administration Commission of the People’s Government of Yunnan Province. As at the date of this announcement, YGEP Group holds approximately 30.07% of the issued share capital of the Company.

Yunshui Construction is a limited liability company incorporated in the People’s Republic of China and is held as to 56.6667% and 43.3333% by the Company and Yunnan Asset Management Co., Ltd.* (雲南省資產管理有限公司) (“**Yunnan Asset Management**”), respectively. The ultimate beneficial owner of Yunnan Asset Management is the State-owned Assets Supervision and Administration Commission of the People’s Government of Yunnan Province.

The Company will continue to make disclosures in its subsequent interim and annual reports for so long as the above obligations relating to the controlling shareholder continue to exist pursuant to the requirements of Rule 13.21 of the Listing Rules.

By Order of the Board
Yunnan Water Investment Co., Limited*
Yu Long
Acting Chairman

Kunming, the PRC
16 August 2022

As at the date of this announcement, the executive directors of the Company are Mr. Yu Long (Acting Chairman) and Mr. Zhou Zhimi, the non-executive directors of the Company are Mr. Dai Richeng, Mr. Chen Yong and Mr. Liu Hui, and the independent non-executive directors of the Company are Mr. Liu Shuen Kong, Mr. Zhou Beihai and Mr. Zhong Wei.

** For identification purposes only*