

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



LIFE CONCEPTS

Life Concepts Holdings Limited

生活概念控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8056)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 15 AUGUST 2022

References are made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of Life Concepts Holdings Limited (the “**Company**”) each dated 28 June 2022 in respect of, among other things, (i) proposed Change of Domicile; (ii) proposed Adoption of Memorandum of Continuance and New Bye-laws; (iii) proposed Reduction of Share Premium Account; (iv) proposed Capital Reorganisation; and (v) proposed Rights Issue on the basis of three (3) Rights Shares for every two (2) Adjusted Shares held on record date, and the announcement of the Company dated 27 July 2022 in relation to the postponement of EGM. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that all the resolutions (the “**Resolutions**”) as set out in the Notice were duly passed by the Shareholders by way of poll at the EGM held on 15 August 2022.

The Company’s branch share registrar and transfer office in Hong Kong, Boardroom Share Registrars (HK) Limited, was appointed as the scrutineer for the purpose of vote taking at the EGM.

As at the date of the EGM, the total number of issued Shares of the Company was 810,250,000 Shares. No Shareholder is required to abstain from voting in respect of the Change of Domicile, the Adoption of Memorandum of Continuance and New Bye-laws, the Reduction of Share Premium Account and the Capital Reorganisation at the EGM. Strong Day, Mr. James Lu and Ms. Li who are the controlling Shareholders holding 407,600,000 Shares, had abstained from voting in favour of the resolution to approve the Rights Issue, the Underwriting Agreement and the transactions contemplated thereunder at the EGM.

Save as disclosed, there were no Shares entitling the holders to attend and abstain from voting in favour of the resolution at the EGM under the GEM Listing Rules and no Shareholder was required under the GEM Listing Rules to abstain from voting on any of the Resolutions proposed at the EGM. No Shareholder has stated his/her/its intention in the Circular that he/she/it would vote against the Resolutions.

The Company's executive Directors, Mr. James Fu Bin Lu and Ms. Li Qing Ni attended the EGM in person.

The poll results in respect of the Resolutions at the EGM were as follows:

SPECIAL RESOLUTIONS		FOR	AGAINST
1.	To approve the Change of Domicile and the Adoption of Memorandum of Continuance and New Bye-laws and the transactions contemplated thereunder.	624,025,000 (100%)	0 (0%)
2.	To approve the Reduction of Share Premium Account and the transactions contemplated thereunder.	624,025,000 (100%)	0 (0%)
3.	To approve the Capital Reorganisation and the transactions contemplated thereunder.	624,025,000 (100%)	0 (0%)
ORDINARY RESOLUTION		FOR	AGAINST
4.	To approve the Rights Issue and the transactions contemplated thereunder.	216,425,000 (100%)	0 (0%)

As more than 75% of the votes were cast in favour of Resolution 1 to 3, Resolutions 1 to 3 were duly passed as special resolutions of the Company. As more than 50% of the votes were cast in favour of Resolution 4, Resolution 4 was duly passed as ordinary resolution of the Company.

By order of the Board
Life Concepts Holdings Limited
James Fu Bin Lu
*Chairman, Executive Director and
Chief Executive Officer*

Hong Kong, 15 August 2022

As at the date of this announcement, the Board comprises Mr. James Fu Bin Lu (Chairman and Chief Executive Officer), Mr. Long Hai and Ms. Li Qing Ni as executive Directors; and Mr. Lu Cheng, Mr. Shi Kangping and Mr. Kim Jin Tae as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at www.lifeconcepts.com.