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TOMO HOLDINGS LIMITED

萬馬控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6928)

PROFIT WARNING

This announcement is made by TOMO Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors of the Company that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2022 (the “**Current Period**”) and the information currently available to the Board, it is expected that the Company’s revenue for the Current Period would be approximately S\$4,295,000, as compared to the revenue of approximately S\$3,968,000 for the corresponding period in 2021; and the net loss for the Current Period is expected to be approximately S\$688,000 as compared to a net profit of approximately S\$255,000 for the corresponding period in 2021.

The expected increase in the Group’s revenue was primarily attributable to the change of business mix due to the increase in the sales of automotive parts and motor vehicles, whilst the expected deterioration from net profit to net loss was primarily attributable to: (i) reduction in gross profit due to the increase in costs of materials caused by change of business mix, continuation of the novel coronavirus pandemic leading to global supply chains distortions as well as the rise of global inflation; and (ii) the increase in overall staff costs in the Current Period.

As at the date of this announcement, the Company is still in the process of finalising the Group’s interim results for the Current Period. The information contained in this announcement is only based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Group with reference to the information currently available to the Board which may be subject to amendments or adjustments, and have not been reviewed or confirmed by the Company’s auditors or the audit committee of the Company. The actual results of the Group

for the Current Period may be different from the information disclosed in this announcement. Further details of the Group's performance will be disclosed in the interim results announcement of the Company, which is expected to be published on or before 31 August 2022.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
TOMO Holdings Limited
Ma Xiaoqiu
Chairlady and Executive Director

Hong Kong, 12 August 2022

As at the date of this announcement, the Board comprises:

<i>Executive Director:</i>	Ms. Ma Xiaoqiu (<i>Chairlady</i>)
<i>Non-executive Directors:</i>	Ms. Liu Xinyi Mr. Wong Chun Man (<i>Vice-Chairman</i>) Ms. Lyu Qiujia
<i>Independent non-executive Directors:</i>	Mr. Jin Lailin Ms. Lee Kit Ying Mr. Wang Zhongmin Mr. Peng Peng