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北京能源國際控股有限公司

Beijing Energy International Holding Co., Ltd.

(Incorporated in Bermuda with limited liability)

(Stock code: 686)

**DELAY IN DESPATCH OF CIRCULAR
REGARDING DEEMED DISPOSAL IN RELATION TO
THE PROPOSED SPIN-OFF AND SEPARATE LISTING
OF THE INFRASTRUCTURE FUND ON THE SSE**

Reference is made to the announcement of Beijing Energy International Holding Co., Ltd. (the “**Company**”) dated 6 July 2022 (the “**Announcement**”) in relation to the listing of the Infrastructure Fund as a publicly offered infrastructure securities investment fund on a domestic stock exchange in the PRC, tentatively the SSE, by way of the Proposed Spin-off. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular containing, among other things, (i) details of the Proposed Spin-off; (ii) the letter of recommendation of the Independent Board Committee to the Shareholders in respect of the Proposed Spin-off; (iii) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Shareholders in respect of the Proposed Spin-off; (iv) financial information of the Group; (v) a notice convening the SGM; and (vi) other information as required under the Listing Rules, was expected to be despatched to the Shareholders on or before 12 August 2022 (the “**Circular**”).

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, the despatch of the Circular is expected to be postponed to a date on or before 30 September 2022.

For and on behalf of
Beijing Energy International Holding Co., Ltd.
Zhang Ping
Chairman of the Board

Hong Kong, 12 August 2022

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Ping (Chairman) and Mr. Lu Zhenwei; the non-executive directors of the Company are Mr. Zhao Bing, Mr. Su Yongjian and Mr. Li Hao; and the independent non-executive directors of the Company are Ms. Jin Xinbin, Ms. Li Hongwei and Mr. Zhu Jianbiao.