

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**中国铁建**  
**CRCC High-Tech Equipment Corporation Limited**  
**中國鐵建高新裝備股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1786)**

**NOTICE OF 2022 FIRST EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the 2022 first extraordinary general meeting (the “EGM”) of CRCC High-Tech Equipment Corporation Limited (the “Company”) will be held at the office building of the Company at No. 384, Yangfangwang, Jinma Town, Kunming City, Yunnan Province, the PRC at 9:00 a.m. on Tuesday, 27 September 2022 for the purposes of considering, and if thought fit, passing the following resolutions:

**ORDINARY RESOLUTIONS**

1. To consider and approve the resolution in relation to the election of executive Directors and non-executive Directors of the third session of the Board of the Company:
  - 1.01 To consider and approve the resolution in relation to the election of Mr. Liu Feixiang as an executive Director of the third session of the Board of the Company;
  - 1.02 To consider and approve the resolution in relation to the election of Mr. Tong Pujiang as an executive Director of the third session of the Board of the Company;
  - 1.03 To consider and approve the resolution in relation to the election of Mr. Chen Yongxiang as an executive Director of the third session of the Board of the Company;
  - 1.04 To consider and approve the resolution in relation to the election of Mr. Luo Jianli as an executive Director of the third session of the Board of the Company;
  - 1.05 To consider and approve the resolution in relation to the election of Mr. Zhao Hui as a non-executive Director of the third session of the Board of the Company;
  - 1.06 To consider and approve the resolution in relation to the election of Mr. Bai Yunfei as a non-executive Director of the third session of the Board of the Company.

2. To consider and approve the resolution in relation to the election of independent non-executive Directors of the third session of the Board of the Company:
  - 2.01 To consider and approve the resolution in relation to the election of Mr. Wu Yuntian as an independent non-executive Director of the third session of the Board of the Company;
  - 2.02 To consider and approve the resolution in relation to the election of Mr. Na Pengjie as an independent non-executive Director of the third session of the Board of the Company;
  - 2.03 To consider and approve the resolution in relation to the election of Ms. Chu Ching as an independent non-executive Director of the third session of the Board of the Company.
3. To consider and approve the resolution in relation to the election of shareholder representative Supervisors of the third session of the Supervisory Committee of the Company:
  - 3.01 To consider and approve the resolution in relation to the election of Mr. Wang Huaming as a shareholder representative Supervisor of the third session of the Supervisory Committee of the Company;
  - 3.02 To consider and approve the resolution in relation to the election of Mr. Zhong Xiangjun as a shareholder representative Supervisor of the third session of the Supervisory Committee of the Company.
4. To consider and approve:
  - (1) the entering into of the machinery equipment and accessories sales framework agreement dated 29 July 2022 between the Company and China Railway Construction Corporation Limited (“CRCC”), the transactions contemplated thereunder and the proposed annual caps; and
  - (2) any one of the Directors be and is hereby authorized to do, approve and transact all such acts and things as the Director may in his/her discretion consider necessary or desirable in connection therewith. (The full text will be set out in the circular to be despatched to the shareholders of the Company in due course.)
5. To consider and approve:
  - (1) the entering into of the financial services framework agreement dated 29 July 2022 between the Company and CRCC Finance Company Limited, the transactions contemplated thereunder and the proposed maximum daily balance of the deposits; and
  - (2) any one of the Directors be and is hereby authorized to do, approve and transact all such acts and things as the Director may in his/her discretion consider necessary or desirable in connection therewith. (The full text will be set out in the circular to be despatched to the shareholders of the Company in due course.)

6. To consider and approve the resolution in relation to the proposed amendments to the Rules of Procedure for General Meetings of CRCC High-Tech Equipment Corporation Limited (I). (Please refer to Appendix II in the announcement relating to the proposed amendments to the articles of association and proposed amendments to the rules of procedure for general meeting dated 29 July 2022 (the “**Announcement**”) and the circular to be despatched for details.)
7. To consider and approve the resolution in relation to the proposed amendments to the Rules of Procedure for General Meetings of CRCC High-Tech Equipment Corporation Limited (II). (Please refer to Appendix IV in the Announcement and the circular to be despatched for details.)

### **SPECIAL RESOLUTIONS**

8. To consider and approve the resolution in relation to the proposed amendments to the Articles of Association of the Company (I). (Please refer to Appendix I in the Announcement and the circular to be despatched for details.)
9. To consider and approve the resolution in relation to the proposed amendments to the Articles of Association of the Company (II). (Please refer to Appendix III in the Announcement and the circular to be despatched for details.)

By Order of the Board  
**CRCC High-Tech Equipment Corporation Limited**  
**Liu Feixiang**  
*Chairman*

Kunming, the PRC, 12 August 2022

*As at the date of this announcement, the Board of the Company comprises Mr. Liu Feixiang, Mr. Tong Pujiang and Mr. Chen Yongxiang, as executive Directors; Mr. Zhao Hui and Mr. Sha Mingyuan, as non-executive Directors; and Mr. Sun Linfu, Mr. Yu Jiahe and Mr. Wong Hin Wing, as independent non-executive Directors.*

*Notes:*

- (a) Unless otherwise specified, details of the resolutions will be set out in the circular to be despatched to the shareholders of the Company in due course.
- (b) The H Share register of members of the Company will be closed from Saturday, 27 August 2022 to Tuesday, 27 September 2022 (both days inclusive), during which period no transfer of H Shares of the Company will be registered. In order to attend the EGM, all share transfers, accompanied by the relevant share certificates, must be lodged for registration with the Company’s H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on Friday, 26 August 2022. Any holders of H Shares and Domestic Shares, whose names appear on the Company’s register of members on Tuesday, 27 September 2022 are entitled to attend and vote at the EGM after completing the registration procedures for attending the EGM.

CRCC and its four wholly-owned subsidiaries, namely China Railway Construction Investment Group Co., Ltd., CRCC International Group Co., Ltd., China Civil Engineering Construction Ltd. and CRCC China-Africa Construction Limited are required to abstain from voting on the resolutions No. 4 and No. 5 with respect to the continuing connected transactions at the EGM.

The address of the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited is as follows:

Shops 1712-1716  
17th Floor  
Hopewell Centre  
183 Queen's Road East  
Wanchai  
Hong Kong

- (c) Holders of H shares and domestic shares of the Company, who intend to attend the EGM, must complete the reply slip for attending the EGM and return the same to the office of the Board not later than 20 days before the date of the EGM, i.e. on or prior to Wednesday, 7 September 2022.

Details of the office of the Board are as follows:

No. 384, Yangfangwang  
Jinma Town, Kunming City  
Yunnan Province  
PRC  
Postal code: 650215  
Fax: +86 871 6383 1000

- (d) Each holder of H shares of the Company who has the right to attend and vote at the EGM is entitled to appoint in writing one or more proxies, whether a shareholder or not, to attend and vote on his behalf at the EGM.
- (e) The instrument appointing a proxy by the shareholders must be signed by the person appointing the proxy or an attorney duly authorized by such person in writing. If the instrument is signed by an attorney of the person appointing the proxy, the power of attorney authorising the attorney to sign, or other documents of authorization, shall be notarially certified.
- (f) To be valid, for holder of H shares of the Company, the form of proxy, and if the form of proxy is signed by a person under a power of attorney or other authority on behalf of the appointer, a notarially certified copy of that power of attorney or other authorization documents, must be delivered to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at the 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time fixed for holding the EGM (i.e. 9:00 a.m. on Monday, 26 September 2022) or any adjournment thereof.
- (g) Each holder of domestic shares of the Company is entitled to appoint in writing one or more proxies, whether a shareholder or not, to attend and vote on his behalf at the EGM. Notes (d) and (e) also apply to holder of Domestic Shares, only that the form of proxy or other documents of authorization must be delivered to the office of the Board, the address of which is set out in Note (c) above, not less than 24 hours before the time fixed for holding the EGM (i.e. 9:00 a.m. on Monday, 26 September 2022) or any adjournment thereof in order for such documents to be valid.
- (h) If a proxy attends the EGM on behalf of a shareholder, he shall produce his identification document and the instrument or document signed by the appointer or his legal representative specifying the date of its issuance. If a legal person shareholder appoints a corporate representative to attend the EGM, such representative shall produce his identification document and the notarised copy of the resolution passed by the board of directors or other authority or other notarised copy of the license issued by such legal person shareholder.
- (i) Shareholders attending the EGM are responsible for their own transportation and accommodation expenses.