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佐力科創小額貸款股份有限公司  
(**Zuoli Kechuang Micro-finance Company Limited\***)

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 6866)

**ANNOUNCEMENT**  
**UPDATE ON PAYMENT DATE OF FINAL DIVIDEND**

Reference is made to the announcement of 佐力科創小額貸款股份有限公司 (Zuoli Kechuang Micro-finance Company Limited\*) (the “**Company**”) dated 18 March 2022 relating to, among others, the payment of the final dividend for the year ended 31 December 2021 (the “**Final Dividend**”) and the announcement of the poll results of the 2021 annual general meeting of the Company (the “**AGM**”) dated 23 June 2022 (the “**Announcement**”).

The board of directors of the Company recommended the payment of the Final Dividend of RMB0.05 per share (before tax) for the year ended 31 December 2021, which has been approved by the shareholders at the AGM. The Final Dividend will be paid to holders of H shares of the Company whose names appear on the register of members of the Company on 11 July 2022 (the “**Record Date**”). The Final Dividend is declared in Renminbi (“**RMB**”) and is payable in RMB or corresponding Hong Kong dollar.

As mentioned in the Announcement, it was expected that the Final Dividend would be paid on or around 12 August 2022. The expected payment date of the Final Dividend is now updated and set on 1 September 2022. Dividend payable to H shareholders of the Company (excluding mainland individual investors and corporate investors investing in the H Shares of the Company via the Shanghai-Hong Kong Stock Connect, if any) shall be paid in Hong Kong dollars. The Company has appointed Computershare Hong Kong Trustees Limited as the receiving agent (the “**Receiving Agent**”) which will receive the Final Dividend declared from the Company on behalf of the holders of H shares (excluding mainland individual investors and corporate investors investing in the H Shares of the Company via the Shanghai-Hong Kong Stock Connect, if any). The Final Dividend will be paid by the Receiving Agent on 1 September 2022 and the dividend warrants will be posted by the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, by ordinary mail to the holders of H shares who are entitled to receive the dividend at their own risk.

The exchange rate applicable to the calculation of the Final Dividend payable in Hong Kong dollars is the average middle exchange rate of Hong Kong dollar to RMB for the five business days during the period between 16 June 2022 to 22 June 2022 as announced by The People's Bank of China, which is HK\$1.00 to RMB0.8537. Accordingly, the Final Dividend payable for each H share is HK\$0.0586 (before tax).

Pursuant to the Enterprise Income Tax Law of the People's Republic of China (the "PRC") and its implementation rules, which came into force on 1 January 2008 and other relevant rules, when the Company distributes the Final Dividend to non-resident enterprise Shareholders whose names appear on the register of members for H Shares of the Company, it is required to withhold enterprise income tax at the rate of 10%. Any H Shares registered in the name of non-individual registered Shareholders, including HKSCC Nominees Limited, other corporate nominees, trustees or other organizations or groups, will be treated as Shares being held by non-resident enterprise Shareholders, and consequently will be subject to the withholding of the enterprise income tax.

Pursuant to the requirements of the Notice on Certain Issues on the Policies of Individual Income Tax by the State Administration of Taxation and the Ministry of Finance (Cai Shui Zi [1994] No. 20) (《財政部、國家稅務總局關於個人所得稅若干政策問題的通知》(財稅字[1994] 20號)), foreign individuals are temporarily exempted from individual income tax on the dividends and bonuses received from foreign invested enterprises. The Company was approved by the Department of Commerce of Zhejiang Province to convert into a foreign invested joint stock company, and thus the Company is not required to withhold nor pay the individual income tax on the distribution of dividend to non-resident individual shareholders named in the H Share register.

The Company assumes no responsibilities and disclaims all liabilities whatsoever in relation to the tax status or tax treatment of the individual H Share Shareholder and for any claims arising from any delay in or inaccurate determination of the tax status or tax treatment of the individual H Share Shareholder or any disputes over the withholding mechanism or arrangements.

Holders of H shares of the Company are recommended to consult their taxation advisors regarding relevant tax laws and regulations in the PRC, Hong Kong and other countries on the dividend payment by the Company and on the taxation implications of holding or dealing in the H shares of the Company.

By Order of the Board  
佐力科創小額貸款股份有限公司  
(**Zuoli Kechuang Micro-finance Company Limited\***)  
**Yu Yin**  
Chairman

Hong Kong, 11 August 2022

*As at the date of this announcement, the executive directors of the Company are Mr. Yu Yin, Mr. Zheng Xuegen, Mr. Yang Sheng and Ms. Hu Fangfang, the non-executive director is Mr. Pan Zhongmin, and the independent non-executive directors are Mr. Chan Kin Man, Mr. Zhao Xuqiang and Ms. Yang Jie.*

\* For identification purposes only