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**China e-Wallet Payment Group Limited**  
**中國錢包支付集團有限公司\***

*(a company incorporated in Bermuda with limited liability)*

**(Stock Code: 802)**

**POLL RESULTS OF SPECIAL GENERAL MEETING**  
**HELD ON 11 AUGUST 2022**

Reference is made to the circular of China e-Wallet Payment Group Limited (the “Company”) dated 19 July 2022 (the “Circular”). Terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that the resolution proposed at the SGM held on 11 August 2022 (the “Resolution”) was duly passed by the Shareholders by way of poll.

The poll results are as follows:

SPECIAL RESOLUTION <sup>#</sup>		Number of Votes (%)		Passed by shareholders
		For	Against	
1.	To approve the Capital Reorganisation.	870,732,445 (100%)	0 (0%)	100%

<sup>#</sup> The full text is set out in the notice convening the SGM.

Remarks:

- The total number of the shares of the Company in issue at the time of the SGM: 3,017,729,744.
- The total number of shares entitling the holder to attend and vote for or against the Resolution at the SGM: 3,017,729,744.
- The total number of shares entitling the holder to attend and abstain from voting in favour of the Resolution at the SGM: nil.

\* For purpose of identification only

- d. None of the shareholders of the Company have stated their intention in the Circular to vote against any of the Resolution at the SGM.
- e. None of the shareholders of the Company is required to abstain from voting on any of the Resolution at the SGM.
- f. The Company's auditors, McMillan Woods (Hong Kong) CPA Limited, acted as the scrutineer for the vote taking at the SGM.

The attendance record of the Directors at the SGM was as follows:

Mr. Li Jinglong, Mr. Zhang Ligong, Mr. Wang Zhongling, Mr. Cheng Ruixiong, Mr. Kwan King Wah and Ms. Lo Suet Lai attended the SGM by electronic means.

## **EFFECTIVE DATE OF THE CAPITAL REORGANISATION**

The Board is also pleased to announce that the Capital Reorganisation will become effective on Monday, 15 August 2022. Please refer to the Circular for the details, including the trading arrangement of the New Shares and the exchange of share certificates in respect of the Capital Reorganisation. The Shareholders should note that upon the Capital Reorganisation becoming effective, the colour of the share certificates of the Company will be changed from purple to blue.

## **ADJUSTMENTS TO THE OUTSTANDING SHARE OPTIONS**

Pursuant to the terms of the Share Option Scheme, the exercise price and the number of the outstanding share options granted under the Share Option Scheme have been adjusted (the "Adjustments") in the following manner with effect from 15 August 2022, being the effective date of the Capital Reorganisation:

<b>Date of grant</b>	<b>Before Adjustments</b>		<b>After Adjustments</b>	
	<b>Number of Existing Shares to be allotted and issued upon full exercise of the outstanding share options granted</b>	<b>Exercise price per outstanding share option granted HK\$</b>	<b>Number of Consolidated Shares to be allotted and issued upon full exercise of the outstanding share options granted</b>	<b>Exercise price per outstanding share option granted HK\$</b>
28-Jul-17	24,830,000	0.199	4,966,000	0.995
18-May-21	274,100,000	0.113	54,820,000	0.565
10-May-22	301,700,000	0.066	60,340,000	0.330
Total	<u>600,630,000</u>		<u>120,126,000</u>	

The independent financial adviser appointed by the Company has confirmed to the Directors in writing that the calculations with respect to the above adjustments are in compliance with (i) the terms of the Share Option Scheme; (ii) the requirements set out in Rule 17.03(13) of the Listing Rules; and (iii) the supplementary guideline regarding the adjustments to share options issued by the Stock Exchange on 5 September 2005.

Save as aforesaid, the Company had no other outstanding convertible securities, options or warrants in issue which may confer any right to subscribe for, convert or exchange into Shares as at the date of this announcement. The Company also has no intention to issue or grant any convertible securities, options or warrants in issue which confer any right to subscribe for, convert or exchange into Shares on or before the effective date of the Capital Reorganisation.

Saved for the Adjustments set out in this announcement, all other particulars of the outstanding share options granted under the Share Option Scheme remain unchanged.

By Order of the Board  
**China e-Wallet Payment Group Limited**  
**Li Jinglong**  
*Executive Director*

Hong Kong, 11 August 2022

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors:*

Li Jinglong  
Zhang Ligong  
Wang Zhongling

*Independent Non-executive Directors:*

Cheng Ruixiong  
Kwan King Wah  
Lo Suet Lai