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TOMO HOLDINGS LIMITED

萬馬控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6928)

CHANGE OF COMPANY NAME, STOCK SHORT NAME, CESSATION OF USE OF COMPANY'S LOGO AND ADOPTION OF NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

CHANGE OF COMPANY NAME

The board (the “**Board**”) of directors (the “**Directors**”) is pleased to announce that the foreign name in Chinese of the Company is “萬馬控股有限公司”.

CHANGE OF CHINESE STOCK SHORT NAME

The English stock short name of the Company for trading in the Shares on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) will remain unchanged as “TOMO HOLDINGS” and the Chinese stock short name of the Company will be “萬馬控股” with effect from 9:00 a.m. on 17 Aug 2022. The stock code of the Company on the Stock Exchange remains unchanged as “6928”.

CESSATION OF USE OF COMPANY'S LOGO

With immediate effect, the Company has ceased to use its logo  “**TOMO Holdings**”.

Reference is made to the announcement of TOMO Holdings Limited (the “**Company**”) dated 30 June 2022, the circular of the Company dated 05 July 2022 (the “**Circular**”) and the announcement of the Company in relation to the poll results (the “**Poll Results**”) of the extraordinary general meeting of the Company (the “**EGM**”) dated 21 July 2022. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

CHANGE OF COMPANY NAME

Subsequent to the passing of the special resolution approving the proposed change of company name (the “**Change of Company Name**”) by the shareholders of the Company (the “**Shareholders**”) at the EGM held on 21 July 2022 and the certificate of incorporation on change of name was issued by the Registrar of Companies in the Cayman Islands on 21 July 2022, the Board is pleased to announce that the foreign name in Chinese of the Company is “萬馬控股有限公司”. The certificate of registration of alteration of name of registered non-Hong Kong company was issued by the Registrar of Companies in Hong Kong on 8 Aug 2022 confirming the registration of the new name of the Company in Hong Kong under Part XVI of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

CHANGE OF CHINESE STOCK SHORT NAME

The English stock short name of the Company for trading in the Shares on the Stock Exchange will remain unchanged as “TOMO HOLDINGS” and the Chinese stock short name of the Company will be “萬馬控股” with effect from 9:00 a.m. on 17 Aug 2022. The stock code of the Company remains unchanged as “6928”.

EFFECTS OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any rights of any Shareholders or the Company’s daily business operation and its financial position. All existing share certificates of the Company in issue bearing the former name of the Company will continue to be valid evidence of title to the shares of the Company and will continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of the existing share certificates for new share certificates bearing the new name of the Company. Any subsequent new share certificates of the Company will be issued under the new name of the Company.

CESSATION OF USE OF COMPANY’S LOGO

With immediate effect, the Company has ceased to use its logo  “TOMO”.

ADOPTION OF NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

Furthermore, as set out in the Poll Results, the proposed adoption of the New Memorandum and Articles of Association will also take effect upon the Change of Company Name becoming effective. For the full text of the New Memorandum and Articles of Association, please refer to the website of the Company (www.thetomogroup.com) and the HKEX news website (www.hkexnews.hk).

By order of the Board
TOMO Holdings Limited
Ma Xiaoqiu
Chairlady and Executive Director

Hong Kong, 11 Aug 2022

As at the date of this announcement, the Board comprises:

Executive Director: *Ms. Ma Xiaoqiu (Chairlady)*

Non-executive Directors: *Ms. Liu Xinyi*
Mr. Wong Chun Man (Vice-Chairman)
Ms. Lyu Qiujia

Independent Non-executive Directors: *Mr. Jin Lailin*
Ms. Lee Kit Ying
Mr. Wang Zhongmin
Mr. Peng Peng