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Neo-Neon Holdings Limited

同方友友控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01868)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO POSITIVE PROFIT ALERT**

Reference is made to the announcement (“**Announcement**”) of Neo-Neon Holdings Limited (the “**Company**”) dated 10 August 2022 in relation to positive profit alert. Unless otherwise specified, capitalized terms used herein shall have the same meaning as those defined in the Announcement.

The board of directors of the Company would like to supplement that, based on the Company’s preliminary assessment of the consolidated management accounts of the Group, which have not been reviewed by the Company’s auditors and may be subject to amendments, the profit for the six months ended 30 June 2022 is currently expected to be not exceeding RMB20 million.

All information and contents set out in the Announcement remain unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares in the Company.

By order of the Board
Neo-Neon Holdings Limited
Gao Zhi
Chairman

Hong Kong, 10 August 2022

As at the date of this announcement, the executive Directors of the Company are Mr. GAO Zhi and Mr. LIU Zhigang; non-executive Directors are Mr. LIANG Wu Quan and Mr. ZHOU Hai Ying; the independent non-executive Directors are Mr. FAN, Ren Da Anthony, Mr. LIU Tian Min and Ms. LI Ming Qi.