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MEGAIN Holding (Cayman) Co., Ltd.

美佳音控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6939)

POSITIVE PROFIT ALERT

This announcement is made by MEGAIN Holding (Cayman) Co., Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”, and the members of the Board, the “**Directors**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment on the unaudited consolidated management accounts of the Group for the six month ended 30 June 2022 (the “**Relevant Period**”) and other information currently available to the Board, the Group is expected to record (i) an increase in net profit attributable to owners of the Company by approximately 155% during the Relevant Period as compared with the net profit attributable to owners of the Company in the corresponding period in 2021; and (ii) an increase in adjusted net profit attributable owners of the Company (excluding the listing related expenses and donation) by approximately 13% during the Relevant Period as compared with that in the corresponding period in 2021.

The increase in net profit attributable to owners of the Company for the Relevant Period is mainly attributable to the following factors: (i) the revenue from the sales of compatible cartridge chips and other chips increased; (ii) the other income increased due to the increase in government grant and exchange gain; and (iii) the listing related expenses and donation did not recur for the Relevant Period due to the completion of the listing of the Company in 2021.

As the Company is still in the process of finalizing the consolidated interim results of the Group for the Relevant Period, the information contained in this announcement is only a preliminary assessment by the Board based on the unaudited consolidated management accounts of the Group for the Relevant Period and other information currently available to the Board, which has not been audited or reviewed by the Company’s auditor or the audit committee of the Company. Shareholders and potential investors are advised to read carefully the interim results announcement of the Group for the Relevant Period which is expected to be released before the end of August 2022.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
MEGAIN Holding (Cayman) Co., Ltd.
Cheng Hsien-Wei
Chairman

Hong Kong, 9 August 2022

As at the date of this announcement, the Board comprises Mr. Cheng Hsien-Wei and Mr. Lee Kuo-Chang as executive Directors; Mr. Lam Tsz Leung and Ms. Yu Erhao as non-executive Directors; and Mr. Chen Mark Da-jiang, Mr. Kao Yi-Ping and Mr. Li Huaxiong as independent non-executive Directors.

* *For identification purpose only*