

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**建業地產股份有限公司 \***

**Central China Real Estate Limited**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 0832)

**VOLUNTARY ANNOUNCEMENT**  
**FULL REPAYMENT OF US\$500,000,000 6.875% SENIOR NOTES**  
**DUE 2022**

This is a voluntary announcement made by Central China Real Estate Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

Reference is made to the US\$500,000,000 6.875% senior notes due August 2022 (ISIN: XS2037190514) (the “**August 2022 Notes**”). The August 2022 Notes are listed on the Singapore Exchange Securities Trading Limited and matured on 8 August 2022 (the “**Maturity Date**”). As of the date of this announcement, the Company has wired the full amount to the paying agent for the August 2022 Notes for the settlement of outstanding principal amount and accrued interest of the August 2022 Notes.

All the August 2022 Notes will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

By order of the Board  
**Central China Real Estate Limited**  
**Wu Po Sum**  
*Chairman*

Hong Kong, 8 August 2022

*As at the date of this announcement, the Board comprises seven Directors, of which Mr. Wu Po Sum is executive Director, Ms. Wu Wallis (alias Li Hua), Mr. Deng Gaoqiang and Mr. Shi Song are non-executive Directors, Mr. Cheung Shek Lun, Mr. Xin Luo Lin and Dr. Sun Yuyang are independent non-executive Directors.*

\* For identification purposes only