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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

SUMMARY OF 2022 PRELIMINARY INTERIM FINANCIAL INFORMATION OF CHINA ASSET LEASING COMPANY LIMITED, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

This announcement is made by China Aircraft Leasing Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company (i) dated 28 August 2019 and 14 April 2022 in relation to the issue of the Medium Term Notes; (ii) dated 17 August 2021 and 18 February 2022 in relation to the issue of corporate bonds (collectively the “**Announcements**”); all issued by China Asset Leasing Company Limited (中飛租融資租賃有限公司) (“**CALC (TJ)**”), a wholly-owned subsidiary of the Company, in the People’s Republic of China (the “**PRC**”). Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcements.

Summary of 2022 preliminary interim financial information of CALC (TJ)

The preliminary financial information of CALC (TJ) for the six months ended 30 June 2022 (the “**Review Period**”) has been uploaded onto websites of the Shanghai Stock Exchange (www.sse.com.cn), the China Foreign Exchange Trade System (www.chinamoney.com.cn) and the Shanghai Clearing House (www.shclearing.com) on 5 August 2022 and is available for download from such websites.

Set out below is an extract (from disclosures made in the abovementioned websites) of certain preliminary financial information of CALC (TJ) for the Review Period:

	<i>RMB' million (unaudited)</i>
Total assets (as at 30 June 2022)	37,309
Total revenue (operating income, other gains, investment gains and non-operating income) (for six months ended 30 June 2022)	1,399
Net profit (for six months ended 30 June 2022)	216

As disclosed in CALC (TJ) Announcement, with quality aircraft assets portfolio and professional management capabilities, CALC (TJ)'s fleet has grown steadily with stable financial performance and sufficient liquidity. As at 30 June 2022, CALC (TJ)'s fleet size reached 101 aircraft; total assets were RMB37,309 million and the monetary fund balance was RMB2,377 million. During the Review Period, the total revenue of CALC (TJ) was RMB1,399 million and the net profit was RMB216 million.

The above preliminary interim financial information is limited solely to CALC (TJ) and does not represent a full picture of the Group's operations and financial performance. CALC (TJ) is in the process of finalizing its interim financial information for the Review Period. The information of CALC (TJ) contained in this announcement is based on a preliminary review of the interim financial information currently available to the board of directors of the Company (the "**Board**"). Such information has neither been confirmed nor reviewed by the PRC auditor or the Audit Committee of the Company and may be subject to amendments.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company and should not rely solely on such information.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
Executive Director and Chief Executive Officer

Hong Kong, 5 August 2022

As at the date of this announcement, (i) the Executive Directors are Dr. ZHAO Wei, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Director is Mr. WANG Hongyang; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. CHEOK Albert Saychuan and Dr. TSE Hiu Tung, Sheldon.