

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Moody Technology Holdings Limited

滿地科技股份有限公司

*(Incorporated in the Cayman Island with limited liability
and continued in Bermuda with limited liability)*

(Stock Code: 1400)

(Provisional Liquidators Appointed)

(For Restructuring Purposes)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 5 AUGUST 2022

Reference is made to the circular (the “**Circular**”) of Moody Technology Holdings Limited (the “**Company**”) dated 21 July 2022 and the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) dated 21 July 2022 in relation to, *inter alia*, the proposed scheme of arrangement of the Company and the transactions contemplated thereunder. Unless otherwise specified herein, capitalised terms in this announcement shall have the same meanings as those defined in the Circular and the Notice.

The Board is pleased to announce that the proposed resolutions (the “**Resolutions**”) as set out in the notice of the SGM were duly passed by the Shareholders by way of poll at the SGM held on 5 August 2022.

ROLL RESULTS

The poll results in respect of all the resolutions proposed at the SGM were as follows:

Ordinary Resolutions		Number of Votes (Approximate %)	
		For	Against
1.	<p>(a) conditional upon the Listing Committee of the Stock Exchange granting the listing of, and permission to deal in, the Scheme Shares, with immediate effect after such condition is fulfilled:</p> <p>(i) the authorised share capital of the Company be increased from HK\$1,000,000,000 divided into 10,000,000,000 shares to HK\$2,000,000,000 divided into 20,000,000,000 Shares of HK\$0.10 each by the creation of such number of additional Scheme Shares as shall be sufficient to increase the authorised share capital of the Company to HK\$2,000,000,000 divided into 20,000,000,000 Shares of HK\$0.10 each; and</p> <p>(b) any one or more Directors be and are hereby authorised generally to sign, execute and deliver such documents (including the affixation of the common seal of the Company where required) and do all such acts and things and to take all such steps as he/she/they may consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Authorised Capital Increase.</p>	21,776,678 (100.00%)	- (0.00%)

Ordinary Resolutions		Number of Votes (Approximate %)	
		For	Against
2.	<p>Subject to all the other resolutions set out in this notice being passed:</p> <p>(a) the Scheme material particulars of which are disclosed in the scheme of arrangement document of the Company despatched to the creditors of the Company (details of the major terms of the Scheme are set out in the section headed ‘‘Letter from the Board – Creditors’ Scheme’’ in the circular of the Company dated 21 July 2022), which are to be proposed and effected as a scheme under Section 670 and 673 of the Companies Ordinance, be and are hereby approved; and</p> <p>(b) any one or more Directors be and are hereby authorised generally to take all necessary steps and to do all such acts and things and execute all documents (including the affixation of the common seal of the Company where execution under seal is required) which he/she/they may consider necessary, desirable or expedient for the purpose of or in connection with, the implementation of and giving effect to any of the foregoing.</p>	<p>21,776,678 (100.00%)</p>	<p>- (0.00%)</p>

Ordinary Resolutions		Number of Votes (Approximate %)	
		For	Against
3.	<p>Subject to all the other resolutions set out in this notice being passed:</p> <p>(a) conditional upon the Listing Committee of the Stock Exchange granting the listing of, and permission to deal in, the Scheme Shares, with immediate effect after such condition is fulfilled:</p> <p>(i) the transactions contemplated under the Scheme in connection with the issue of the Scheme Shares be and are hereby approved;</p> <p>(ii) the Directors be and are hereby granted the Specific Mandate to allot and issue, pursuant to the Scheme, of up to 3,262,705,241 Scheme Shares at the issue price of HK\$0.317 per Scheme Share to the relevant creditors of the Company, provided that the Specific Mandate shall be in addition to and shall not prejudice nor revoke the General Mandate granted to the Directors by the shareholders of the Company in the annual general meeting of the Company on 29 June 2022 or such other general or specific mandate(s) which may from time to time be granted to the Directors prior to or after the passing of this resolution;</p> <p>(iii) any one or more Directors be and are hereby authorised generally to take all necessary steps and to do all such acts and things and sign and execute all such documents (including the affixation of the common seal of the Company where execution under seal is required) which he/she/they may consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the issue and allotment of the Scheme Shares.</p>	21,776,678 (100.00%)	- (0.00%)

As at the date of the SGM, the issued share capital of the Company comprised 75,276,770 Shares, which was the total number of Shares entitling the holders to attend and vote for or against all the Resolutions. Shareholders present at the SGM holding an aggregate of 21,776,678 Shares (representing approximately 28.93% of the total number of Shares in issue) voted either in person, by proxy or by their duly authorised representatives at the SGM. There were no Shares entitling the holder to attend and abstain from voting in favour at the SGM as set out in rule 13.40 of the Listing Rules and no Shareholder of the Company was required under the Listing Rules to abstain from voting at the SGM.

Tricor Investor Services Limited, the Hong Kong branch share registrar of the Company, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

As more than 50% of the votes were cast in favour of each of the resolutions numbered 1 to 3, the resolutions numbered 1 to 3 were duly passed as ordinary resolutions of the Company at the SGM.

All directors of the Company attended the SGM in person or by electronic means.

By order of the Board
Moody Technology Holdings Limited
(Provisional Liquidators Appointed)
(For Restructuring Purposes)
Li Wanyuan
Acting Chairman and Executive Director

Hong Kong, 5 August 2022

As of the date of this announcement, the executive Directors are Mr. Li Wanyuan and Ms. Lin Yuxi; and the independent non-executive Directors are Mr. Chow Yun Cheung, Mr. Lin Yugang and Mr. Liu Junting.