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## **Min Fu International Holding Limited** **民富國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8511)**

### **INSIDE INFORMATION** **PLACING OF SHARES BY SUBSTANTIAL SHAREHOLDER**

**Sole Placing Agent of the Substantial Shareholder**



This announcement is made by Min Fu International Holding Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the provisions of the inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 4 August 2022 (after trading hours), the Company was informed by Theia Vision Capital Limited (the “**Vendor**”), a substantial shareholder of the Company, that it has entered into a placing agreement dated 4 August 2022 (the “**Placing Agreement**”) with Forwin Securities Group Limited (the “**Placing Agent**”) as the sole placing agent, in relation to the disposal of up to 52,399,200 shares (the “**Placing Shares**”) of the Company (representing approximately 13.10% of the total issued share capital of the Company as at the date of the Placing Agreement) held by the Vendor at a placing price to be determined by the Vendor and the Placing Agent with reference to the prevailing market price on the date on which the placees are procured and identified by the Placing Agent.

Pursuant to the Placing Agreement, the Placing Agent has agreed to act as the sole placing agent of the Vendor to place, on a best effort basis, up to 52,399,200 Placing Shares to the placees (the “**Placees**”) at a placing price to be determined by the Vendor and the Placing Agent. The Placing Agent shall use its reasonable endeavours to ensure that the placees and their ultimate beneficial owners shall be third parties independent of and not connected with nor acting in concert with the Company or any of its connected persons, or the Vendor and its associates. Prior consent of the Vendor should be sought in case the placee is a connected person of the Company or the Vendor.

The placing period will commence upon the execution of the Placing Agreement and end at 4:00 p.m. on 31 October 2022 (or such longer period as the Vendor and the Placing Agent may agree in writing), unless the Placing Agreement is terminated by the parties thereto pursuant to its terms.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Min Fu International Holding Limited**  
**Huang Minzhi**  
*Chairman*

Hong Kong, 4 August 2022

*As at the date of this announcement, the executive Directors are Mr. Huang Minzhi and Mr. Zeng Weijin; the non-executive Directors are Ms. Ye Jialing and Mr. Zhou Ruizhao; and the independent non-executive Directors are Mr. Leung Gavin L., Mr. Ning Jie and Dr. Zhou Wenming.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will be available on the Company's website [www.minfuintl.com](http://www.minfuintl.com) and will remain on the "Latest Company Announcements" page on the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the date of its posting.*