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Holly Futures

(a joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 弘業期貨股份有限公司 and carrying on business in Hong Kong as Holly Futures)
(the “**Company**”)
(**Stock Code: 3678**)

COMPLETION OF THE A SHARE OFFERING AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Completion of the A Share Offering

References are made to the circulars of the Company dated 23 April 2021 and 7 April 2022 (the “**Circulars**”), the poll results announcement of the Company dated 14 May 2021, the inside information announcement of the Company dated 29 June 2021, the inside information announcement of the Company dated 17 March 2022, the poll results announcement of the Company dated 11 May 2022 and the inside information announcements of the Company dated 23 June 2022, 28 June 2022 and 5 July 2022 (the “**Announcements**”) in relation to, amongst others, the proposed offering of A shares by the Company (the “**A Share Offering**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements and the Circulars.

The Company is pleased to announce that the Company has completed the A Share Offering. A Shares of the Company will be listed and commence trading on the Shenzhen Stock Exchange on 5 August 2022. Certain key information in respect of the A Share Offering is as follows:

Place of listing	Shenzhen Stock Exchange
Date of listing	5 August 2022
Stock abbreviation	Holly Futures*
Stock code	001236
Total number of issued Shares upon the A Share Offering	1,007,777,778 Shares, comprising 758,077,778 A shares and 249,700,000 H shares

Announcements setting out the details of the A Share Offering have also been published in Chinese only on the websites of the Shenzhen Stock Exchange (www.szse.cn), the website of the Stock Exchange (www.hkexnews.hk) and the website of the Company (www.ftol.com.cn).

Amendments to the Articles of Association

The Shareholders have approved the proposal regarding the amendments to the Articles of Association in accordance with the regulatory requirements related to the A Share Offering as a special resolution at the annual general meeting of the Company on 14 May 2021, details of which are set out in Appendix XI to the circular of the Company dated 23 April 2021. The amended Articles of Association shall effect upon the A Share Offering and the listing of the A Shares.

Full text of the amended Articles of Association will be published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.ftol.com.cn).

By order of the Board
Ms. Zhou Jianqiu
Executive Director

Nanjing, the PRC
4 August 2022

As at the date of this announcement, the Board consists of Mr. Zhou Yong and Ms. Zhou Jianqiu as executive Directors; Mr. Xue Binghai, Mr. Jiang Lin and Mr. Shan Bing as non-executive Directors; and Mr. Wang Yuetang, Mr. Huang Dechun and Mr. Lo Wah Wai as independent non-executive Directors.

* *for identification purpose only*