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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

POLL RESULTS OF THE FIRST EXTRAORDINARY GENERAL MEETING FOR 2022

I. POLL RESULTS OF THE FIRST EXTRAORDINARY GENERAL MEETING FOR 2022

References are made to the notice of the first extraordinary general meeting for 2022 (the “**Notice of EGM**”) and the circular (the “**Circular**”) of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) dated 15 July 2022. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Notice of EGM and the Circular.

The board of Directors of the Company (the “**Board**”) is pleased to announce that the first extraordinary general meeting for 2022 (the “**Meeting**”) was held at CIMC R&D Centre, 2 Gangwan Avenue, Shekou, Nanshan District, Shenzhen, Guangdong, the PRC at 2:40 p.m. on 3 August 2022 by way of physical meeting and on-line voting (only for A Shareholders).

The Meeting was convened by the Board, and was chaired by Mr. KONG Guoliang, a Director of the Company. Mr. ZHANG Guanghua, a Director of the Company, attended the Meeting by way of online conference; Mr. MA Tianfei, a supervisor of the Company, attended the Meeting on site; Mr. WU Sanqiang, the secretary to the Board of the Company and certain senior management attended the Meeting. Other relevant members of the senior management of the Company were also present.

Poll Results of the First Extraordinary General Meeting for 2022

At the first extraordinary general meeting for 2022, the following resolutions were considered and approved by way of poll, and the details of the poll results are as follows (any discrepancies between totals and sums of amounts listed in the table are due to rounding):

Special Resolutions		Number of votes cast (Percentage of total number of votes cast)			
			For	Against	Abstain
1	To consider and approve the Resolution Regarding the Compliance of the Spin-off and Listing of the Controlling Subsidiary CIMC Wetrans Logistics Technology (Group) Co., Ltd. (中集世聯達物流科技(集團)股份有限公司) on the Shenzhen Stock Exchange with Relevant Laws and Regulations.	in total:	2,136,935,248 99.9230%	1,630,670 0.0763%	15,700 0.0007%
		A Shares	466,580,878 99.6484%	1,630,670 0.3483%	15,700 0.0034%
		H Shares	1,670,354,370 100.0000%	0 0.0000%	0 0.0000%
2	To consider and approve the Resolution Regarding the Plan on the Spin-off and Listing of the Controlling Subsidiary CIMC Wetrans Logistics Technology (Group) Co., Ltd. on the Shenzhen Stock Exchange.	in total:	2,136,939,648 99.9232%	1,626,270 0.0760%	15,700 0.0007%
		A Shares	466,585,278 99.6493%	1,626,270 0.3473%	15,700 0.0034%
		H Shares	1,670,354,370 100.0000%	0 0.0000%	0 0.0000%
3	To consider and approve the Resolution Regarding the Proposal on the Spin-off and Listing of the Controlling Subsidiary CIMC Wetrans Logistics Technology (Group) Co., Ltd. on the Shenzhen Stock Exchange.	in total:	2,136,935,248 99.9230%	1,626,270 0.0760%	20,100 0.0009%
		A Shares	466,580,878 99.6484%	1,626,270 0.3473%	20,100 0.0043%
		H Shares	1,670,354,370 100.0000%	0 0.0000%	0 0.0000%

Special Resolutions		Number of votes cast (Percentage of total number of votes cast)			
			For	Against	Abstain
4	To consider and approve the Resolution Regarding the Compliance of the Spin-off and Listing of the Controlling Subsidiary with the Rules on the Spin-off of Listed Companies (Trial).	in total:	2,136,935,248 99.9230%	1,626,270 0.0760%	20,100 0.0009%
		A Shares	466,580,878 99.6484%	1,626,270 0.3473%	20,100 0.0043%
		H Shares	1,670,354,370 100.0000%	0 0.0000%	0 0.0000%
5	To consider and approve the Resolution Regarding the Spin-off and Listing of the Controlling Subsidiary CIMC Wetrans Logistics Technology (Group) Co., Ltd. on the Shenzhen Stock Exchange which Benefits the Safeguarding of Legal Rights and Interests of Shareholders and Creditors.	in total:	2,136,936,048 99.9231%	1,625,470 0.0760%	20,100 0.0009%
		A Shares	466,581,678 99.6486%	1,625,470 0.3472%	20,100 0.0043%
		H Shares	1,670,354,370 100.0000%	0 0.0000%	0 0.0000%
6	To consider and approve the Resolution Regarding the Ability to Maintain Independence and Sustainable Operation of the Company.	in total:	2,136,990,048 99.9256%	1,571,470 0.0735%	20,100 0.0009%
		A Shares	466,635,678 99.6601%	1,571,470 0.3356%	20,100 0.0043%
		H Shares	1,670,354,370 100.0000%	0 0.0000%	0 0.0000%

Special Resolutions		Number of votes cast (Percentage of total number of votes cast)			
			For	Against	Abstain
7	To consider and approve the Resolution Regarding the Capability of CIMC Wetrans Logistics Technology (Group) Co., Ltd. to Implement Regulated Operation.	in total:	2,136,940,648 99.9233%	1,620,870 0.0758%	20,100 0.0009%
		A Shares	466,586,278 99.6495%	1,620,870 0.3462%	20,100 0.0043%
		H Shares	1,670,354,370 100.0000%	0 0.0000%	0 0.0000%
8	To consider and approve the Resolution Regarding the Explanation on the Completeness of and Compliance with Statutory Procedures of the Spin-off and Listing of the Controlling Subsidiary CIMC Wetrans Logistics Technology (Group) Co., Ltd. on Shenzhen Stock Exchange and the Validity of Legal Documents Submitted.	in total:	2,136,939,848 99.9232%	1,541,710 0.0721%	100,060 0.0047%
		A Shares	466,585,478 99.6494%	1,541,710 0.3293%	100,060 0.0214%
		H Shares	1,670,354,370 100.0000%	0 0.0000%	0 0.0000%
9	To consider and approve the Resolution Regarding the Objectives, Commercial Reasonableness, Necessity and Feasibility of the Spin-off and Listing of the Controlling Subsidiary CIMC Wetrans Logistics Technology (Group) Co., Ltd. on the Shenzhen Stock Exchange.	in total:	2,136,940,648 99.9233%	1,540,910 0.0721%	100,060 0.0047%
		A Shares	466,586,278 99.6495%	1,540,910 0.3291%	100,060 0.0214%
		H Shares	1,670,354,370 100.0000%	0 0.0000%	0 0.0000%

Special Resolutions		Number of votes cast (Percentage of total number of votes cast)			
			For	Against	Abstain
10	To consider and approve the Resolution Regarding the Proposed Authorisation of General Meeting to the Board and its Authorised Persons to Handle Matters Relating to the Spin-off and Listing.	in total:	2,136,936,048 99.9231%	1,545,510 0.0723%	100,060 0.0047%
		A Shares	466,581,678 99.6486%	1,545,510 0.3301%	100,060 0.0214%
		H Shares	1,670,354,370 100.0000%	0 0.0000%	0 0.0000%
11	To consider and approve the Resolution Regarding the Shareholding of Directors, Senior Management and Their Related Parties of the Company in the Proposed Spin-off Controlling Subsidiary CIMC Wetrans Logistics Technology (Group) Co., Ltd.	in total:	2,136,935,248 99.9230%	1,546,310 0.0723%	100,060 0.0047%
		A Shares	466,580,878 99.6484%	1,546,310 0.3302%	100,060 0.0214%
		H Shares	1,670,354,370 100.0000%	0 0.0000%	0 0.0000%
Ordinary Resolution		Number of votes cast (Percentage of total number of votes cast)			
			For	Against	Abstain
12	To consider and approve the Resolution Regarding the Continuing Connected Transactions/ Ordinary Related-party Transactions with Sinotrans & CSC Holdings Co., Ltd. and its Subsidiaries.	in total:	1,256,562,928 99.8737%	1,489,410 0.1184%	100,060 0.0080%
		A Shares	466,637,778 99.6605%	1,489,410 0.3181%	100,060 0.0214%
		H Shares	789,925,150 100.0000%	0 0.0000%	0 0.0000%

The above resolutions No. 1 to 11 have been passed by more than two-thirds of the valid voting rights held by Shareholders presenting at the meeting, of which the resolutions No. (1) to (10) have been passed by more than two-thirds of the voting rights held by small and medium-sized investors presenting at the meeting, the resolution No. (11) has been passed by more than half of the voting rights held by small and medium-sized investors presenting at the meeting. The above resolution No. 12 has been passed by more than half of the valid voting rights held by Shareholders presenting at the meeting.

As at the date of the Meeting, the total number of the issued shares of the Company which entitle the holders to attend the first extraordinary general meeting for 2022, and vote on the resolutions was 3,595,013,590 Shares (including 1,535,121,660 A Shares and 2,059,891,930 H Shares).

The number of shareholders and proxies attending the first extraordinary general meeting for 2022 is 57 (including 56 holders of A Shares and proxies, 1 holder of H Shares and proxies), who held a total of 2,138,581,618 Shares (including 468,227,248 A Shares and 1,670,354,370 H Shares), representing 59.4874% of the total number of the issued shares of the Company (where: A Shares representing 13.0243% and H Shares representing 46.4631%, respectively).

As at the date of the Meeting, China Merchants Group Limited held 880,429,220 H Shares of the Company through its subsidiary China Merchants (CIMC) Investment Limited, representing approximately 24.49% of the entire issued share capital of the Company as at the date of this announcement. China Merchants (CIMC) Investment Limited and its associate as connected shareholders were required to abstain from and have abstained from voting on the relevant resolution (i.e. resolution No. 12) at the Meeting under the Hong Kong Listing Rules and the Articles of Association of China International Marine Containers (Group) Co., Ltd. (the “**Articles of Association**”). Accordingly, there were 2,714,584,370 Shares of the Company entitling the holders to attend and vote on resolution No.12 at the Meeting.

There were no Shares of the Company which entitle the holders to attend the Meeting but vote only against the resolutions at the Meeting.

II. SCRUTINEER

The poll results of the Meeting were subject to scrutiny by Mr. MA Tianfei, a supervisor of the Company, Lawyer HE Lili (賀莉莉) and Lawyer GUAN Xiao (關驍) from Beijing Commerce & Finance Law Offices (Shenzhen) and Computershare Hong Kong Investor Services Limited, the Company’s H share registrar. Computershare Hong Kong Investor Services Limited acted as the scrutineer for the vote-taking at the Meeting.

III. LAWYER AS WITNESS

Lawyer HE Lili (賀莉莉) and Lawyer GUAN Xiao (關驍) from Beijing Commerce & Finance Law Offices (Shenzhen), the PRC legal adviser of the Company have issued a legal opinion in respect of the Meeting, concluding that the convening of and the procedures for holding the Meeting, the eligibility of the persons who attended the Meeting and the eligibility of the persons who convened the Meeting, the voting procedures and the voting results of the Meeting were legal and valid, and were in compliance with the requirements of the Company Law of the People's Republic of China and other relevant laws and regulations, as well as the requirements of the Articles of Association.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Joint Company Secretary

Hong Kong, 3 August 2022

As at the date of this announcement, the Board comprises Mr. MAI Boliang (Chairman) as an executive Director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. KONG Guoliang and Mr. DENG Weidong as non-executive Directors; and Mr. YANG Xiong, Mr. ZHANG Guanghua and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive Directors.