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BC TECHNOLOGY GROUP LIMITED

BC 科技集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 863)

SUPPLEMENTAL INFORMATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2021

Reference is made to the annual report of BC Technology Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for year ended 31 December 2021 (the “**2021 Annual Report**”) published on 27 April 2022. Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the 2021 Annual Report.

The Company would like to provide the following supplemental information relating to the 105,000 share options granted to other consultants during the year ended 31 December 2021 disclosed under the section headed “Share Option Scheme of the Company” on page 64 of the 2021 Annual Report:

Martinez Fernandez, Fernando was granted 100,000 share options on 27 January 2021. He had been assisting the Group in developing customer acquisition and retention strategy, building strong network with financial institutions for business development and building relationships with exchange-traded funds potential partners.

Kerbel, Jeremy Hersch was granted 5,000 share options on 27 January 2021. He had been assisting the Group in exploring business and product development opportunities for exchange platform and ensuring the readiness of exchange platform for potential token offering.

The Company believes that they will use their extensive experiences and specialised skillsets for the long-term business development of the Group’s digital asset business segment, and that the grant of the share options to them will (i) motivate their expected future contribution to the success and development of the Group; (ii) optimize their performance efficiency for the benefit of the Group; and (iii) give incentives thereto to retain them for continual operation and development of the Group.

This announcement is supplemental to and should be read in conjunction with the 2021 Annual Report. The above supplemental information does not affect other information contained in the 2021 Annual Report. Save as disclosed above, all other information contained in the 2021 Annual Report remains unchanged.

By order of the Board
BC Technology Group Limited
Lo Ken Bon
Executive Director

Hong Kong, 3 August 2022

As at the date of this announcement, the executive Directors are Mr. Lo Ken Bon, Mr. Ko Chun Shun, Johnson, Mr. Madden Hugh Douglas, Mr. Chapman David James and Mr. Tiu Ka Chun, Gary, and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. Chia Kee Loong, Lawrence and Mr. Tai Benedict.