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光大證券股份有限公司  
**Everbright Securities Company Limited**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6178)**

**ANNOUNCEMENT**

**POLL RESULTS OF THE 2022 FIRST EXTRAORDINARY  
GENERAL MEETING**

The board of directors (the “**Board**”) of Everbright Securities Company Limited (the “**Company**”) is pleased to announce the poll results of the 2022 first extraordinary general meeting of the Company (the “**EGM**”) held at Jing'an International Plaza, No. 1508 Xinzha Road, Jing'an District, Shanghai, the PRC at 2:30 p.m. on Tuesday, August 2, 2022.

Unless the context otherwise requires, the capitalized terms used in this announcement shall have the same meaning as those defined in the circular (the “**Circular**”) of the Company dated July 8, 2022 in relation to the EGM.

**1. CONVENING AND ATTENDANCE OF THE EGM**

The EGM was held at Jing'an International Plaza, No. 1508 Xinzha Road, Jing'an District, Shanghai, the PRC at 2:30 p.m. on Tuesday, August 2, 2022.

The EGM was convened by the Board and chaired by Mr. Zhao Ling, the chairman of the Board. The Company currently has 13 Directors and 8 Supervisors. All the Directors and Supervisors attended the EGM. Ms. Zhu Qin, the vice president, chief compliance officer, chief risk officer and the secretary to the Board, also attended the EGM. The representatives of the PRC legal counsel appointed by the Company and the relevant personnel of Computershare Hong Kong Investor Services Limited also attended the EGM.

No resolution was rejected or amended at the EGM, and no new resolution was proposed at the EGM for voting and approval.

As at the date of the EGM, there were a total of 4,610,787,639 shares of the Company in issue (including 3,906,698,839 A Shares and 704,088,800 H Shares), which was the total number of shares entitling the holders to attend and vote on the resolutions proposed at the EGM. There was no restriction on any Shareholders casting votes on the resolutions proposed at the EGM. None of the Shareholders, who was entitled to attend, was required to vote against or abstain from voting in respect of the resolutions proposed at the EGM.

A total of 34 Shareholders and proxies, holding an aggregate of 2,456,796,942 shares with voting rights of the Company, representing approximately 53.283672% of the total shares with voting rights of the Company, have attended the EGM, among which, 33 are A Shareholders and proxies, holding an aggregate of 2,165,861,374 A Shares, representing approximately 46.973783% of the total shares with voting rights of the Company; one is H Shareholder and proxy, holding an aggregate of 290,935,568 H Shares, representing approximately 6.309889% of the total shares with voting rights of the Company.

The EGM was duly convened and conducted in compliance with the relevant requirements of the Company Law of the People's Republic of China, relevant laws and regulations, listing rules of the places where the Company is listed and the Articles of Association. Voting at the EGM was conducted through both on-site voting and online voting (only applicable to the A Shareholders of the Company) and the voting methods were in compliance with the relevant requirements of relevant laws and regulations and the Articles of Association.

## 2. POLL RESULTS OF THE EGM

The poll results of the resolutions proposed at the EGM are as follows:

ORDINARY RESOLUTIONS			For		Against		Abstain	
			Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
1.	To consider and approve the resolution on the amendments to the Rules Governing the Management of Related Party Transactions of Everbright Securities Company Limited.	A Shares	2,165,505,974	99.983591	348,200	0.016077	7,200	0.000332
		H Shares	290,935,568	100.000000	0	0.000000	0	0.000000
		<b>Total</b>	2,456,441,542	99.985534	348,200	0.014173	7,200	0.000293
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
2.	To consider and approve the resolution of the appointment of external auditors for the year of 2022.	A Shares	2,160,872,574	99.769662	4,981,600	0.230006	7,200	0.000332
		H Shares	290,415,541	99.821257	520,027	0.178743	0	0.000000
		<b>Total</b>	2,451,288,115	99.775772	5,501,627	0.223935	7,200	0.000293
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							

SPECIAL RESOLUTION			For		Against		Abstain	
			Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
3.	To consider and approve the resolution on the amendments to the Articles of Association.	A Shares	2,130,133,772	98.350421	35,720,392	1.649246	7,210	0.000333
		H Shares	277,808,600	95.488015	13,126,968	4.511985	0	0.000000
		Total	2,407,942,372	98.011453	48,847,360	1.988254	7,210	0.000293
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							

As more than one-half of the votes were cast in favour of the No. 1 and No. 2 resolutions above, these two resolutions were duly passed as ordinary resolutions. As more than two-thirds of the votes were cast in favour of the resolution on the amendments to the Articles of Association, this resolution was duly passed as a special resolution.

The scrutineers of the EGM were the Shareholders' representatives of the Company, the Supervisors' representatives of the Company, the representatives of King & Wood Mallesons, the PRC legal counsel of the Company and the representatives of Computershare Hong Kong Investor Services Limited, the Company's H Share registrar.

For details of the above resolutions, please refer to the notice and circular of the EGM.

### 3. TESTIMONY OF LEGAL COUNSEL

King & Wood Mallesons, the PRC legal counsel of the Company, witnessed the EGM, and in their opinion, the procedures of calling and convening the EGM have complied with the requirements of the relevant laws such as the Company Law, Securities Law, and administrative regulations, the Rules of Shareholders' General Meetings of Listed Companies as well as the Articles of Association. The eligibilities of personnel and the convener attending the EGM are legal and valid, and the voting procedures and the poll results of the EGM are also legal and valid.

By order of the Board  
**Everbright Securities Company Limited**  
**Zhao Ling**  
*Chairman*

Shanghai, the PRC  
August 2, 2022

*As at the date of this announcement, the Board comprises Mr. Zhao Ling (Chairman, Executive Director), Mr. Liu Qiuming (Executive Director, President), Mr. Song Bingfang (Non-executive Director), Mr. Fu Jianping (Non-executive Director), Mr. Cai Minnan (Non-executive Director), Mr. Chan Ming Kin (Non-executive Director), Mr. Tian Wei (Non-executive Director), Mr. Yu Mingxiong (Non-executive Director), Mr. Wang Yong (Independent Non-executive Director), Mr. Po Wai Kwong (Independent Non-executive Director), Mr. Ren Yongping (Independent Non-executive Director), Mr. Yin Junming (Independent Non-executive Director) and Mr. Liu Yunhong (Independent Non-executive Director).*