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## **Link Real Estate Investment Trust**

*(a collective investment scheme authorised under section 104  
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*

**(stock code: 823)**

### **DISCLOSEABLE TRANSACTION**

### **FINAL CONSIDERATION FOR ACQUISITION OF A 49.9% INTEREST IN A TRUST WHICH OWNS INTERESTS IN PRIME OFFICE PROPERTIES IN AUSTRALIA**

The Board announces that pursuant to the Unit Sale Agreement in relation to the acquisition of 49.9% interest in AOFI I Trust, the Purchase Price for the Sale Units was adjusted from AUD596.1 million to AUD604.6 million.

Reference is made to the announcements dated 9 February 2022 and 1 June 2022 (collectively, the **Announcements**) of Link Real Estate Investment Trust in relation to the acquisition by the Buyer of 49.9% of all fully paid ordinary units in the capital of AOFI I Trust, a trust constituted by a trust deed under Australian laws and the completion of such acquisition, respectively. Unless otherwise stated, capitalised terms used herein have the meanings ascribed to them in the Announcements.

As previously disclosed in the Announcements, the Purchase Price may be subject to further adjustments following Completion. Based on Completion accounts compiled following Completion in accordance with the Unit Sale Agreement, on 2 August 2022, it was determined that the Purchase Price shall be adjusted from AUD596.1 million to AUD604.6 million pursuant to the terms of the Unit Sale Agreement. As the adjusted Purchase Price of AUD604.6 million is greater than the initial Purchase Price of AUD596.1 million (inclusive of the Deposit) paid to the Seller at Completion, the difference of approximately AUD8.5 million will be paid by the Buyer to the Seller on or before 8 August 2022, in accordance with the terms and procedures as set out under the Unit Sale Agreement.

By order of the Board  
**Link Asset Management Limited**  
**(as manager of Link Real Estate Investment Trust)**  
**Kenneth Tai Lun WONG**  
*Company Secretary*

Hong Kong, 2 August 2022

*As at the date of this announcement, the Board of the Manager comprises:*

*Chairman (also an Independent Non-Executive Director)*

Nicholas Charles ALLEN

*Executive Directors*

George Kwok Lung HONGCHOY (*Chief Executive Officer*)

NG Kok Siong (*Chief Financial Officer*)

*Non-Executive Director*

Ian Keith GRIFFITHS

*Independent Non-Executive Directors*

Christopher John BROOKE

Ed CHAN Yiu Cheong

Jenny GU Jialin

Lincoln LEONG Kwok Kuen

Blair Chilton PICKERELL

Poh Lee TAN

Peter TSE Pak Wing

Nancy TSE Sau Ling