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## **CBK Holdings Limited**

### **國茂控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8428)**

## **PROFIT WARNING**

This announcement is made by CBK Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

After preliminary review of the unaudited condensed consolidated management accounts of the Group for the three months ended 30 June 2022 (the “**Current Financial Period**”) and assessment of the information currently available, the board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record an increase in loss attributable to owners of the Company for the Current Financial Period by approximately HK\$3.6 million, as compared to a loss attributable to owners of the Company of approximately HK\$1.6 million for the corresponding period in last year. To the best knowledge of the Directors, this was mainly attributable to (a) no profit recognized from discontinued operations attributable to owners of the Company of approximately HK\$1.1 million recognized in Current Financial Period due to deconsolidation of manufacture and sales of frozen aquatic products industry in last financial year; (b) the decrease in revenue from continuing operations by approximately HK\$1.3 million due to decrease in eating outside and consumption intention causing by the restriction on operation of restaurants by the Hong Kong Government after the outbreak of the fifth wave of Novel Coronavirus disease; and (c) the increase in operating costs from continuing operations by approximately HK\$1.2 million due to provision of catering service and new restaurant commenced its operation since the first quarter of 2022.

As the Company is still in the process of finalizing the consolidated results of the Group for the Current Financial Period, the information contained in this announcement is only a preliminary assessment by the Board based on the latest information currently available to the Group, and is not based on any data or information which is finalized or reviewed by the audit committee of the Company and are therefore subject to adjustments. The unaudited final results of the Group for the Current Financial Period may be different from what is disclosed in this announcement.

Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the financial results of the Group for the Current Financial Period which is expected to be released on or before 10 August 2022.

**Shareholders and potential investors should exercise caution when dealing in the securities of the Company.**

By order of the Board  
**CBK Holdings Limited**  
**CHOW Yik**  
*Chairman and Executive Director*

Hong Kong, 1 August 2022

*As at the date of this announcement, the chairman and an executive Director is Mr. CHOW Yik, the executive Directors are Mr. CHAN Lap Ping, Ms. HO Oi Kwan and Mr. TSUI Wing Tak and the independent non-executive Directors are Mr. CHAN Kwan Yung, Mr. CHONG Alex Tin Yam and Ms. WONG Syndia D.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the date of its publication and on the website of the Company at [www.cbk.com.hk](http://www.cbk.com.hk).*

*In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.*