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Imperium Technology Group Limited

帝國科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0776)

SUPPLEMENTAL ANNOUNCEMENT ON DISCLOSABLE AND CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION OF 30% EQUITY INTERESTS IN A NON-WHOLLY OWNED SUBSIDIARY

Reference is made to the announcement of Imperium Technology Group Limited (the “**Company**”) dated 28 July 2022 in relation to the Acquisitions (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

In addition to the information disclosed in the Announcement, the Board would like to supplement that to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, save as and except for holding 21% and 9% equity interests in the Target, respectively, the Vendor I and the Vendor II are third parties independent of the Company and its connected persons (within the meaning of the Listing Rules).

Save as the information set out above, all information as set out in the Announcement remain unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

By order of the Board
Imperium Technology Group Limited
Cheng Ting Kong
Chairman

Hong Kong, 1 August 2022

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Ting Kong, Ms. Yeung So Mui, Mr. Lin Junwei, Mr. Yau Chak Fung and Mr. Yeung Tong Seng Terry; and the independent non-executive directors of the Company are Mr. Fung Tze Wa, Mr. Ting Wong Kacee and Mr. Tse Ting Kwan.