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## **SHANDONG HI-SPEED HOLDINGS GROUP LIMITED**

**山高控股集團有限公司**

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 412)**

### **(1) SHARE CONSOLIDATION BECOMING EFFECTIVE ON 29 JULY 2022; (2) ADJUSTMENTS IN RELATION TO THE SHARE OPTION SCHEME; AND (3) CHANGE IN BOARD LOT SIZE**

References are made to the circular of Shandong Hi-Speed Holdings Group Limited (formerly known as China Shandong Hi-Speed Financial Group Limited) (the “**Company**”) dated 11 July 2022 regarding the Share Consolidation (the “**Circular**”) and the announcement of the Company dated 27 July 2022 in respect of the poll results of the special general meeting of the Company held on 27 July 2022. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified herein.

#### **SHARE CONSOLIDATION**

The Board is pleased to announce that all the conditions of the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Friday, 29 July 2022. Dealings in the Consolidated Shares will commence at 9:00 a.m. on Friday, 29 July 2022. Please refer to the Circular for the details, including the trading arrangement and the exchange of share certificates and matching services for odd lots of the Consolidated Shares arising in connection with the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will be changed from yellow to light blue.

#### **ADJUSTMENTS IN RELATION TO THE SHARE OPTION SCHEME**

As a result of the Share Consolidation, immediately upon the Share Consolidation becoming effective on Friday, 29 July 2022 and pursuant to the terms of the Share Option Scheme, Rule 17.03(13) of the Listing Rules and the supplementary guidance attached to the letter issued by

the Stock Exchange on 5 September 2005, the number of Shares subject to the Share Options so far as unexercised and the exercise price thereof will be adjusted in the following manner:

<b>Date of grant</b>	<b>Immediately prior to the adjustments</b>		<b>Immediately after the adjustments</b>	
	<b>Exercise price per Existing Share HK\$</b>	<b>Number of Existing Shares to be issued upon exercise of the outstanding Share Options</b>	<b>Exercise price per Consolidated Share HK\$</b>	<b>Number of Consolidated Shares to be issued upon exercise of the outstanding Share Options</b>
5 December 2014	0.42	<u>169,400,000</u>	1.68	<u>42,350,000</u>
<b>Total</b>		<b><u>169,400,000</u></b>		<b><u>42,350,000</u></b>

The aforesaid adjustments in relation to the outstanding Share Options will take effect on Friday, 29 July 2022, being the effective date of the Share Consolidation. Save for the above adjustments, all other terms and conditions of the outstanding Share Options remain unchanged. As a result of the Share Consolidation, the remaining number of adjusted Consolidated Shares which may fall to be issued pursuant to the exercise of any share options under the Share Option Scheme will be adjusted to 381,242,956 Consolidated Shares pursuant to the terms of the Share Option Scheme.

#### **CHANGE IN BOARD LOT SIZE**

The board lot size for trading of Shares on the Stock Exchange will be changed from 6,000 Existing Shares to 1,000 Consolidated Shares per board lot with effect from 9: 00 a.m. on Friday, 29 July 2022.

By Order of the Board  
**Shandong Hi-Speed Holdings Group Limited**  
**Wang Xiaodong**  
*Chairman*

Hong Kong, 28 July 2022

*As at the date of this announcement, the Board comprises Mr. Wang Xiaodong, Mr. Zhu Jianbiao, Ms. Liao Jianrong, Mr. Liu Zhijie and Mr. Liu Yao as executive Directors; Mr. Liang Zhanhai, Mr. Chen Di and Mr. Wang Wenbo as non-executive Directors; and Mr. Guan Huanfei, Mr. Chan Wai Hei, Mr. Tan Yuexin and Mr. Jonathan Jun Yan as independent non-executive Directors.*