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Zheng Li Holdings Limited

正力控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8283)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 27 JULY 2022

The Board of Directors (the “**Board**”) of the Company is pleased to announce that all the proposed resolutions as set out in the EGM Notice dated 11 July 2022 were duly passed by the Shareholders of the Company at the EGM held on 27 July 2022 by way of poll.

Reference is made to the circular (the “**Circular**”) and the notice (the “**EGM Notice**”), both dated 11 July 2022, of the extraordinary general meeting (the “**EGM**”) of Zheng Li Holdings Limited (the “**Company**”), held on 27 July 2022. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular and the EGM Notice unless the context requires otherwise.

POLL RESULTS OF THE EGM

As at the date of the EGM, the total number of Shares in issue was 2,000,000,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against all the resolutions proposed at the EGM. There were no Shares entitling the Shareholders to attend but abstain from voting in favour of any resolutions proposed at the EGM as set out in Rule 17.47A of the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on any of the resolutions proposed at the EGM. No Shareholder was entitled to attend and vote only against any of the resolutions proposed at the EGM. No person has stated his/her/its intention to vote against or to abstain from voting on any of the resolutions proposed at the EGM.

Shareholders representing 118,690,000 Shares were present, in person or by proxy or corporate representative, at the EGM. The Board announces that the poll results of all the resolutions proposed at the EGM are as follows:

| Ordinary Resolutions | | Number of votes cast and approximate percentage of total number of votes | |
|-----------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|----------------|
| | | For | Against |
| 1a. | To re-elect Ms. WU Lili as an executive director of the Company and to authorise the board of directors of the Company to fix her remuneration. | 118,690,000 (100.00%) | 0 (0.00%) |
| 1b. | To re-elect Mr. ZHAO Yanjiao as a non-executive director of the Company and to authorise the board of directors of the Company to fix his remuneration. | 118,690,000 (100.00%) | 0 (0.00%) |
| 1c. | To re-elect Mr. GAO Yan as an independent non-executive director of the Company and to authorise the board of directors of the Company to fix his remuneration. | 118,690,000 (100.00%) | 0 (0.00%) |

| Special Resolution | | Number of votes cast and approximate percentage of total number of votes | |
|---------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|----------------|
| | | For | Against |
| 2. | Subject to and conditional upon the approval of the Registrar of Companies of the Cayman Islands, the English name of the Company be and is hereby changed from “Zheng Li Holdings Limited” to “Zhongshi Minan Holdings Limited” and the dual foreign name in Chinese of the Company be and is hereby changed from “正力控股有限公司” to “中食民安控股有限公司” with effect from the date of registration as set out in the certificate of incorporation on change of name issued by the Registrar of Companies of the Cayman Islands and any one or more director of the Company be authorised on behalf of the Company to do all such acts and things and execute and deliver all such documents which he considers necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the foregoing and to attend to any registration and/or filing in the Cayman Islands and Hong Kong for and on behalf of the Company. | 118,690,000 (100.00%) | 0 (0.00%) |

As more than 50% of the votes were cast in favour of each of the ordinary resolutions, and more than three-fourths of the votes were cast in favour of the special resolution, all the resolutions were duly passed by way of poll at the EGM.

Tricor Investor Services Limited, the Company’s Hong Kong branch share registrar, acted as the scrutineer at the EGM for the purpose of vote-taking.

All Directors of the Company attended the EGM in person or by electronic means.

CHANGE OF COMPANY NAME

As mentioned in the Company's announcement dated 5 July 2022, the Company will proceed with the entry by the Registrar of Companies in Cayman Islands of the new English name and dual foreign name in Chinese on the Register of Companies in Cayman Islands as soon as possible. Further announcement will be made by the Company upon the Change of Company Name becoming effective.

By order of the Board
Zheng Li Holdings Limited
WANG Lei
*Co-Chairman, Chief Executive Officer and
Executive Director*

Hong Kong, 27 July 2022

As at the date of this announcement, the Executive Directors are Mr. WANG Lei, Mr. FENG Wei, Mr. CHUA Boon Hou (CAI Wenhao) and Ms. WU Lili; and the Non-Executive Directors are Mr. WANG Bing and Mr. ZHAO Yanjiao; and the Independent Non-Executive Directors are Mr. CHEN Huichun, Mr. ZHAO Wei and Mr. GAO Yan.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.zhengliholdings.com.