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Jiyi Holdings Limited
集一控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1495)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of Jiyi Holdings Limited (the “**Company**”) announces that on 27 July 2022, the Board has resolved to grant share options (the “**Options**”) to subscribe for a total of 69,100,000 ordinary shares of HK\$0.10 each in the share capital of the Company (the “**Shares**”) under the share option scheme adopted by the Company on 6 October 2015 (the “**Scheme**”) to certain eligible participants (as defined in the rules of the Scheme) (the “**Grantees**”), subject to their acceptance. Brief details of the Options are set out below:

Date of grant : 27 July 2022 (the “**Date of Grant**”)

Exercise price of Options granted : HK\$0.56 per Share (representing the highest of (i) the closing price of HK\$0.56 per Share as quoted in the daily quotation sheet of the Stock Exchange on the Date of Grant; (ii) the average closing price of approximately HK\$0.56 per Share as quoted in the Stock Exchange’s daily quotation sheets for the five business days immediately preceding the Date of Grant; and (iii) the nominal value of HK\$0.10 per Share; subject to adjustments)

Total number of Options granted : 69,100,000, each entitles its holder to subscribe for one Share

Validity period of the Options : The Options are exercisable for a period of 10 years from the Date of Grant (27 July 2022 to 26 July 2032)

Among the 69,100,000 Options granted, 9,000,000 Options were granted to the directors or substantial shareholder of the Company, or any of their respective associates (as defined in the Listing Rules), details of which are as follows:

Name of Grantee	Position(s) held with the Company	Number of Options
Ms. Hou Wei	Chairlady of the Board, executive director and substantial shareholder of the Company	1,000,000
Mr. Liu Xianxiu	Executive director of the Company	1,000,000
Mr. Yang Baikang	Executive director of the Company	1,000,000
Mr. Hou Bo	Non-executive director and the brother of the executive director and substantial shareholder of the Company	1,000,000
Mr. Ye Yihui	Independent non-executive director of the Company	1,000,000
Mr. Hou Lianchang	Independent non-executive director of the Company	1,000,000
Mr. Ho Hin Yip	Independent non-executive director of the Company	1,000,000
Ms. Deng Haiming	Sister-in-law of the executive director and substantial shareholder of the Company	1,000,000
Ms. Deng Yiyi	Chief Executive Officer and the daughter of the executive director and substantial shareholder of the Company	1,000,000

Each grant of Options to each of the above directors and substantial shareholder had been reviewed by the independent non-executive directors of the Company (save in relation to the grant to an independent non-executive director, by the remaining independent non-executive directors) pursuant to Rule 17.04(1) of the Listing Rules. Save as disclosed above, none of the Grantees is a director, chief executive or substantial shareholder of the Company, or any of their respective associate(s) (as defined in the Listing Rules).

By order of the Board
JIYI HOLDINGS LIMITED
Hou Wei
Executive Director & Chairlady

Hong Kong, 27 July 2022

As at the date of this announcement, Ms. Hou Wei, Mr. Liu Xianxiu and Mr. Yang Baikang are the executive directors of the Company, Mr. Hou Bo is the non-executive director of the Company, and Mr. Ye Yihui, Mr. Ho Hin Yip and Mr. Hou Lianchang are the independent non-executive directors of the Company.