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*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 06881)**

## **ANNOUNCEMENT**

### **COMPLETION OF NON-PUBLIC ISSUANCE OF 2022 CORPORATE BONDS (SECOND TRANCHE)**

Reference is made to the circular of China Galaxy Securities Co., Ltd. (the “**Company**”) dated 5 May 2017 and the announcement dated 22 June 2017. The amendment to the plan on authorization given by the shareholders’ general meeting to the board of directors of the Company (the “**Board**”) was approved at the annual general meeting of the Company held on 22 June 2017, pursuant to which, the Board has been authorized to issue debt financing instruments with a balance of not exceeding 350% of the net capital of the Company.

The Board wishes to announce that in accordance with the above authorization of the shareholders and the approval from the Shanghai Stock Exchange, the Company has completed the non-public issuance of 2022 corporate bonds (second tranche) (the “**Corporate Bonds**”) on 26 July 2022. The issue size of the Corporate Bonds is RMB4 billion with the nominal value and the issue price of RMB100 per unit. The Corporate Bonds consist of two types, of which the first type has a term of two years (the “**Two-year Corporate Bonds**”) and the second type has a term of three years (the “**Three-year Corporate Bonds**”). The final issue size of the Two-year Corporate Bonds is RMB2 billion with a final coupon rate of 2.60%, and the final issue size of the Three-year Corporate Bonds is RMB2 billion with a final coupon rate of 2.83%. The proceeds from the issuance of the Corporate Bonds will be used to replenish working capital or repay matured debts of the Company.

The directors, supervisors, senior management, shareholders holding more than 5% of the shares of the Company and other related parties of the Company did not participate in the subscription of the Corporate Bonds. Among the underwriters of the Corporate Bonds, the related parties of Guosen

Securities Company Limited, Southern Asset Management Company Limited has subscribed for the Two-year Corporate Bonds for RMB50 million and the Three-year Corporate Bonds for RMB250 million and China Resources SZITIC Trust Co., Ltd has subscribed for the Two-year Corporate Bonds for RMB80 million. Other underwriters and their related parties did not participate in the subscription of the Corporate Bonds.

By order of the Board  
**China Galaxy Securities Co., Ltd.**  
**CHEN Liang**  
*Chairman and Executive Director*

Beijing, the PRC  
26 July 2022

*As at the date of this announcement, the executive directors of the Company are Mr. CHEN Liang (Chairman) and Mr. CHEN Gongyan; the non-executive directors are Mr. LIU Dingping, Mr. YANG Tijun, Ms. LIU Chang, Mr. LIU Zhihong and Mr. JIANG Yuesheng; and the independent non-executive directors are Mr. LIU Ruizhong, Mr. WANG Zhenjun, Ms. LIU Chun and Mr. LAW Cheuk Kin Stephen.*