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## **Unity Enterprise Holdings Limited**

**盈滙企業控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2195)**

### **PROFIT WARNING**

This announcement is made by Unity Enterprise Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors of the Company (the “**Directors**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2022 and the information currently available to the Board, the Group is expected to record a net profit of not more than HK\$7.0 million for the six months ended 30 June 2022 as compared to a net profit of approximately HK\$10.6 million for the six months ended 30 June 2021. The expected decrease in the net profit was primarily due to the fifth wave of outbreak of COVID-19 in Hong Kong and the recent outbreaks of COVID-19 in the Mainland China, resulting in disruptions in the logistics and supply of construction materials and labours as well as disruptions and delays in the work progress of existing projects and the tender process for potential new projects.

The Company is still in the process of finalising the interim results of the Group for the six months ended 30 June 2022. The information contained in this announcement is based on a preliminary review of the unaudited consolidated financial information of the Group and the information currently available, which has not been reviewed by the audit committee of the Company and may be subject to adjustments and provisions. Therefore, the actual results of the Group for the six months ended 30 June 2022 may differ from the information in this announcement. Shareholders and potential investors should refer to the six months ended 30 June 2022, which is expected to be published in late August 2022, for the details of the performance of the Group.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

On behalf of the Board  
**Yeung Wing Sun**  
*Chairman and Executive Director*

Hong Kong, 26 July 2022

*As at the date of this announcement, the Board comprises Mr. Yeung Wing Sun (Chairman) and Mr. Chan Leung (Chief Executive Officer) as executive Directors; Mr. Li Fat Chung as non-executive Director; and Ms. Chan Mei Wah, Mr. Mak Alexander and Mr. Wu Hak Ping as independent non-executive Directors.*