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## **DCB Holdings Limited**

### **DCB控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8040)**

## **DELAY IN COMPLETION OF PROPOSED PLACING OF NEW SHARES UNDER GENERAL MANDATE**

### **Placing Agent**



**凱基證券**  
KGI ASIA

Reference is made to the announcement of DCB Holdings Limited (the “**Company**”) dated 12 July 2022 in relation to the proposed placing of new shares under general mandate (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the respective meanings as those defined in the Announcement.

### **DELAY IN COMPLETION OF THE PLACING**

Pursuant to the Placing Agreement, the completion of the Placing shall take place on the third Business Day after the fulfillment of all conditions to the Placing. On 21 July 2022, the Company has been granted conditional listing approval for the Placing Shares. However, as additional time is required for the Company to complete relevant administrative procedures in relation to the Placing, on 21 July 2022 (after trading hours), the Company has agreed with the Placing Agent in writing to proceed with the Completion on or before 5 August 2022.

### **PLACING PRICE**

The Placing Price remains unchanged at HK\$0.540, represents:

- (i) a discount of 11.48% to the closing price of HK\$0.61 per Share as quoted on the Stock Exchange on the date of this announcement; and

- (ii) a discount of approximately 6.57% to the average closing price of HK\$0.578 per Share as quoted on the Stock Exchange for the last five consecutive trading days immediately prior to the date of this announcement.

Save as the extension of the completion of the Placing, all other terms and conditions of the Placing Agreement remain unchanged and in full force and effect in all respects.

By order of the Board  
**DCB Holdings Limited**  
**Cheng Tsang Fu Dennis**  
*Chairman and Chief Executive Officer*

Hong Kong, 22 July 2022

*As at the date of this announcement, the executive directors of the Company are Mr. Cheng Tsang Fu Dennis, Ms. Liu Lee Lily and Mr. Chui Kai Tai; the non-executive directors of the Company are Professor Leung Yiu Cheong and Professor Leung Kwok Hi Michael; and the independent non-executive directors of the Company are Mr. Cheung Kwok Keung, Mr. Chow Kwok Kee and Ms. Lin Xiaoling.*

*This announcement, for which the directors (the “**Directors**”) of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain in the “Latest Company Announcements” page of the GEM website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the date of its posting and on the website of the Company at [www.dcb.com.hk](http://www.dcb.com.hk).*