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國泰君安國際

GUOTAI JUNAN INTERNATIONAL

GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1788)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of Guotai Junan International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that despite certain adverse factors, such as tightening global monetary policies, geopolitics and the COVID-19 pandemic, which caused the Hong Kong capital market undergoing a sluggish situation in the first half of 2022, the Group still achieved a profit during the period. Based on the preliminary review of the management accounts of the Group for the six months ended 30 June 2022, the Group experienced a decline in the performance of its market making, investment and corporate finance businesses, etc. under the aforementioned unfavorable atmosphere and the Board expected that the Group would record a revenue of not less than HK\$1,050 million, representing a decrease in the region of approximately 55% as compared with the same period of 2021; and a net profit after tax of not less than HK\$150 million, representing a decrease in the region of approximately 80% as compared with the same period of 2021.

The Company is in the process of finalising the Group’s interim results for the six months ended 30 June 2022. The information contained in this announcement is only based on a preliminary review of the management accounts of the Group and the information currently available to the Board, and has not been reviewed by the Company’s auditor. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the six months ended 30 June 2022 which will be published within the timeline as stipulated under the Listing Rules.

Shareholders and potential investors are advised to exercise caution when

dealing in the shares of the Company.

By order of the Board
Guotai Junan International Holdings Limited
FENG Zheng Yao Helen
Company Secretary

Hong Kong, 22 July 2022

As at the date of this announcement, the Board comprises two executive directors, being Dr. YIM Fung (Chairman) and Ms. QI Haiying; three non-executive directors, being Mr. YU Jian, Dr. HU Xupeng and Ms. YU Xuping; and three independent non-executive directors, being Dr. FU Tingmei, Mr. TSANG Yiu Keung and Professor CHAN Ka Keung Ceajer.