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IN TECHNICAL PRODUCTIONS HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8446)

CHANGE IN BOARD LOT SIZE

Financial adviser to the Company



The board (the “**Board**”) of directors (the “**Directors**”) of In Technical Productions Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that the board lot size for trading in the shares of the Company (the “**Shares**”) on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) will be changed from 10,000 Shares to 2,000 Shares (the “**Change in Board Lot Size**”) with effect from 9:00 a.m. on Wednesday, 10 August 2022.

The Shares are currently traded in board lots of 10,000 Shares each. Based on the closing price of HK\$9.05 per Share as quoted on the Stock Exchange as at the date of this announcement, the market value of the existing board lot of 10,000 Shares each is HK\$90,500. Upon the Change in Board Lot Size becoming effective, the Shares shall be traded in board lots of 2,000 Shares each, and the market value of the board lot of 2,000 Shares each will be HK\$18,100 (based on the closing price of HK\$9.05 per Share as quoted on the Stock Exchange as at the date of this announcement).

The Change in Board Lot Size will not affect any of the relative rights of the shareholders of the Company (the “**Shareholders**”).

The Board considers that the Change in Board Lot Size is in the interest of the Company and the Shareholders as a whole after taking into account: (i) the value of each board lot has sustained at above HK\$10,000 for more than five months since January 2022; (ii) the Change in Board Lot Size will lower the value of each board lot, making it more attractive to the investors and therefore may improve the liquidity of the Shares and broaden the shareholder base of the Company; (iii) the Change in Board Lot Size will not result in existing Shareholders holding odd lots of the Shares; and (iv) other than the relevant expenses, including but not limited to professional fees and printing charges, the

implementation of the Change in Board Lot Size will not have any impact on the consolidated net asset value of the Company, nor will it alter the underlying assets, business, operation, management or financial position of the Company or the interests of the Shareholders.

As no odd lots of the Shares will be created as a result of the Change in Board Lot Size (other than those already in existence prior to the Change in Board Lot Size becoming effective), no odd lot arrangement is required to be made to match the sales and purchases of odd lots.

EXPECTED TIMETABLE

Set out below is the expected timetable for the change in board lot size:

Event	Hong Kong Date and Time
First day for the free exchange of existing share certificates in board lots of 10,000 Shares each for new share certificates in board lots of 2,000 Shares each	Wednesday, 27 July 2022
Last day for trading of the Shares in board lots of 10,000 Shares in the original counter	Tuesday, 9 August 2022
Effective date of the Change in Board Lot Size	Wednesday, 10 August 2022
Original counter for trading in the Shares in board lots of 10,000 Shares each becomes a counter for trading in the Shares in board lots of 2,000 Share each	9:00 a.m., Wednesday, 10 August 2022
Temporary counter for trading in the Shares in board lots of 10,000 each opens	9:00 a.m., Wednesday, 10 August 2022
First day of parallel trading in the Shares (in board lots of 10,000 Shares each and in board lots of 2,000 Shares each)	9:00 a.m., Wednesday, 10 August 2022
Temporary counter for trading in the Shares in board lots of 10,000 Shares each closes	4:10 p.m., Tuesday, 30 August 2022
Last day of parallel trading in the Shares (in board lots of 10,000 Shares each and board lots of 2,000 Shares each)	4:10 p.m., Tuesday, 30 August 2022

Event**Hong Kong Date and Time**

Last day (and latest time for submission of share certificates to the share registrar of the Company) for free exchange of existing share certificates in board lots of 10,000 Shares each for new share certificates in board lots of 2,000 Shares each

4:30 p.m., Thursday, 1 September 2022

EXCHANGE OF NEW SHARE CERTIFICATES

Shareholders may submit their existing share certificates in board lots of 10,000 Shares each to the Company's branch registrar in Hong Kong, Tricor Investor Services Limited (the "**Share Registrar**") at Level 54, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (if submit before 15 August 2022) or 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (if submit on or after 15 August 2022), in exchange for new share certificates in board lots of 2,000 Shares each free of charge during business hours from 9:00 a.m., Wednesday, 27 July 2022 to 4:30 p.m., Thursday, 1 September 2022 (both days inclusive). It is expected that the new share certificates will be available for collection from the Share Registrar by the Shareholders within 10 business days after delivery of the existing share certificates to the Share Registrar for the purpose of exchange.

After the expiry of such period, existing share certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate in board lots of 2,000 Shares each issued or each existing share certificate submitted, whichever number of share certificate involved is higher.

With effect from Wednesday, 10 August 2022, all new share certificates will be issued in board lots of 2,000 Shares each (except for odd lots or where the Share Registrar is otherwise instructed). All existing share certificates in board lots of 10,000 Shares each will continue to be good evidence of title to such Shares and be valid for transfer, delivery and settlement purposes. Save and except for the change in the number of Shares for each board lot, the new share certificates (for Shares in board lots of 2,000 Shares each) will have the same design and colour (in blue) as the existing share certificates (for Shares in board lots of 10,000 Shares each).

By order of the Board
In Technical Productions Holdings Limited
Ma Lie
Chairman and Executive Director

Hong Kong, 20 July 2022

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Ma Lie, Mr. Yeung Ho Ting Dennis and Mr. Tam Chun Yu; and four independent non-executive Directors, namely, Mr. Ji Gui Bao, Mr. Cui Hai Bin, Mr. Chen Yue and Ms. Jiang Yu E.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at www.intechproductions.com.