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*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
(Stock code: 06881)

**ANNOUNCEMENT**  
**APPROVAL FROM THE CHINA SECURITIES REGULATORY**  
**COMMISSION FOR THE REGISTRATION OF ISSUANCE OF**  
**CORPORATE BONDS**

China Galaxy Securities Co., Ltd. (the “**Company**”) recently received the approval (the “**Approval**”) issued by the China Securities Regulatory Commission with respect to the Company’s application for the registration of corporate bonds (the “**Corporate Bonds**”) with a total nominal value of up to RMB30 billion to be publicly issued by the Company to professional investors. The Approval will be valid for a period of 24 months. The Company may issue the Corporate Bonds in tranches during the valid period of the Approval.

The Company will proceed with matters relating to the issuance of the Corporate Bonds in accordance with the requirements under relevant laws and regulations and the Approval and as authorized by the general meeting of the Company, and perform its information disclosure obligations in a timely manner.

By order of the Board  
**China Galaxy Securities Co., Ltd.**  
**CHEN Liang**  
*Chairman and Executive Director*

Beijing, the PRC  
20 July 2022

*As at the date of this announcement, the Executive Directors of the Company are Mr. CHEN Liang (Chairman) and Mr. CHEN Gongyan; the Non-executive Directors are Mr. LIU Dingping, Mr. YANG Tijun, Ms. LIU Chang, Mr. LIU Zhihong and Mr. JIANG Yuesheng; and the Independent Non-executive Directors are Mr. LIU Ruizhong, Mr. WANG Zhenjun, Ms. LIU Chun and Mr. LAW Cheuk Kin Stephen.*