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(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2202)

ANNOUNCEMENT REGARDING THE CSRC'S APPROVAL ON THE OVERSEAS LISTING OF ONEWO

Reference is made to the announcement dated 5 November 2021, the circular dated 10 November 2021, and the announcement on the resolutions of the Extraordinary General Meeting and Class Meetings of Shareholders dated 26 November 2021, the announcements dated 30 March 2022 and 1 April 2022 (the "Announcements") of China Vanke Co., Ltd.* (the "**Company**"), respectively, regarding, among others, the proposed spin-off and overseas listing of Onewo Space-Tech Service Co., Ltd. ("**Onewo**"), a non-wholly owned subsidiary of the Company. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

THE CSRC'S APPROVAL ON THE OVERSEAS LISTING OF ONEWO

The Company was informed and pleased to announce that Onewo has received the Approval on the Initial Public Offering of Overseas Listed Foreign Shares (H Shares) of Onewo Space-Tech Service Co., Ltd. (Zheng Jian Xu Ke [2022]No.1459) on 18 July 2022 from CSRC with the approvals as follows:

- i. Onewo is approved with the new issuance of no more than 180,503,206 overseas listed foreign shares of RMB1 per share, all being ordinary shares. Upon the issuance, Onewo could be listed on the Main Board of the Hong Kong Stock Exchange.
- ii. Within 15 working days after the issuance, the shares of Onewo not overseas listed shall be centrally registered with and in custody of the China Securities Depository and Clearing Corporation Ltd., and Onewo shall report in writing to the CSRC on matters relating to the centralized registration and custody of such shares along with the issuance and listing.

- iii. This approval remain valid for 12 months from the date of approval.
- iv. In its process of overseas issuance of shares and listing, Onewo shall strictly comply with the relevant domestic and foreign laws, regulations and rules.

The Overseas Listing of Onewo is subject to, among other things, the Hong Kong Stock Exchange, and other relevant regulatory authorities (if applicable), the market conditions and other factors, and there is no assurance on the aforesaid approval. Therefore, Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers. The Company will exercise the duty of timely information disclosure in accordance with the requirements of relevant laws and regulations, along with the progress of Overseas Listing of Onewo.

By order of the Board
China Vanke Co., Ltd. *
Zhu Xu
Company Secretary

Shenzhen, the PRC, 18 July 2022

As at the date of this announcement, the board of directors of the Company comprises Mr. YU Liang, Mr. ZHU Jiusheng and Mr. WANG Haiwu as executive directors; Mr. XIN Jie, Mr. HU Guobin, Mr. HUANG Liping and Mr. LEI Jiangsong as non-executive directors; and Mr. KANG Dian, Ms. LIU Shuwei, Mr. NG Kar Ling, Johnny and Mr. ZHANG Yichen as independent non-executive directors.

** For identification purpose only*