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**天譽置業 (控股) 有限公司**  
**SKYFAME REALTY (HOLDINGS) LIMITED**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 00059)**

**SUPPLEMENTAL INFORMATION**  
**TO THE ANNUAL REPORT**  
**FOR THE YEAR ENDED 31 DECEMBER 2021**

Reference is made to (i) the announcements of Skyfame Realty (Holdings) Limited (the “**Company**”) dated 20 June 2021 and 28 June 2021 in relation to the placing of new shares under the general mandate (the “**Announcements**”) and (ii) the annual report of the Company for the year ended 31 December 2021 (the “**Annual Report**”).

**USE OF NET PROCEEDS FROM PLACING**

The Company would like provide supplemental information to its directors’ report as set out in the Annual Report under the heading “SHARE ISSUED IN THE YEAR” as follows:

On 28 June 2021, an aggregate of 490,000,000 shares of the Company were allotted and issued by way of placing to not less than six placees at placing price of HK\$0.877 per placing share pursuant to the terms and conditions of the placing agreement dated 18 June 2021. The net proceeds from the placing, after deducting the placing commission and other related expenses and professional fees, amounted to approximately HK\$427 million of which HK\$409 million was used for repayment of loan and the balance of HK\$18 million was used for general working capital.

The table below sets out the planned applications of the net proceeds and the actual usage up to 31 December 2021.

Use of net proceeds	Planned applications (HK\$ million)	Percentage of total net proceeds	Actual usage up to 31 December 2021 (HK\$ million)	Unutilised net proceeds as at 31 December 2021 (HK\$ million)
Repayment of loans	384	90%	409	0
General working capital	43	10%	18	0
<b>Total</b>	<b>427</b>	<b>100%</b>	<b>427</b>	<b>0</b>

There was no material variance against the intended use of proceeds as disclosed in the Announcement and also repayment of loan is kind of working capital purpose.

By Order of the Board  
**Skyfame Realty (Holdings) Limited**  
**YU Pan**  
*Chairman*

Hong Kong, 18 July 2022

*As at the date of this announcement, the Board comprises three executive directors, namely Mr. YU Pan (Chairman), Mr. WANG Chenghua and Mr. JIN Zhifeng; one non-executive director, namely WANG Kailing and three independent non-executive directors, namely Mr. WEN Xiaojing, Mr. CUI Yuan and Ms. TANG Yu.*