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**秦 皇 島 港 股 份 有 限 公 司**  
**QINHUANGDAO PORT CO., LTD.\***

*(a joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock Code: 3369)**

**VOLUNTARY ANNOUNCEMENT**  
**INDICATIVE ANNOUNCEMENT ON MATERIAL MATTERS IN RELATION**  
**TO CONTROLLING SHAREHOLDER**

This announcement is made by Qinhuangdao Port Co., Ltd.\* (the “**Company**”) on a voluntary basis.

On 18 July 2022, the Company received a notice from Hebei Port Group Co., Ltd.\* (河北港口集團有限公司) (“**HPG**”), its controlling shareholder, that with the approval from the People's Government of Hebei Province, the integration of port resources in Hebei Province is proposed to be implemented and Hebei Bohai Port Group Company Limited (河北渤海港口集團有限公司) (as a provisional name, subject to the approval of the enterprise registration authority) will be established; 100% of the equity interests of Tangshan Port Industry Group Company Limited (唐山港口實業集團有限公司) with other relevant provincial and municipal state-owned port enterprises is proposed to be transferred to HPG at nil consideration and HPG will be renamed as “Hebei Bohai Port Group Company Limited (河北渤海港口集團有限公司)”.

The above material matters will not result in a change in the controlling shareholder and the de facto controller of the Company. The controlling shareholder of the Company shall remain as HPG and the de facto controller of the Company shall remain as the State-owned Assets Supervision and Administration Commission of the People's Government of Hebei Province.

The Company will closely monitor the development of the above matters and fulfil the obligation of information disclosure in a timely manner in strict accordance with the phased information disclosure requirements. The above matters are subject to the approval of the competent regulatory authority or governmental department and there is uncertainty as to whether such approval can be obtained. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board  
Qinhuangdao Port Co., Ltd.\*  
CAO Ziyu  
Chairman

Qinhuangdao, Hebei Province, the PRC  
18 July 2022

*As at the date of this announcement, the executive Directors of the Company are CAO Ziyu, YANG Wensheng and MA Xiping; the non-executive Directors of the Company are SUN Wenzhong, LI Yingxu and XIAO Xiang; and the independent non-executive Directors of the Company are CHEN Ruihua, XIAO Zuhe, ZHAO Jinguang and ZHU Qingxiang.*

\* For identification purpose only