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**COMPLETION OF THE MAJOR TRANSACTION  
IN RELATION TO  
THE ACQUISITION OF OIL AND GAS ASSETS IN CANADA**

References are made to (i) the circular of EPI (Holdings) Limited (the “**Company**”) dated 11 March 2022 (the “**Circular**”) in relation to, among other things, the proposed acquisition of oil and gas assets in Canada; and (ii) the announcement of the Company dated 29 March 2022 in relation to the poll results of the SGM. Unless defined otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the Conditions Precedent to completion of the Acquisition have been fulfilled and the Closing took place on 16 July 2022 (Hong Kong time) in accordance with the terms and conditions of the APA. Upon the Closing, the financial results of the Target Assets will be incorporated in the Group’s consolidated financial statements.

By Order of the Board  
**EPI (Holdings) Limited**  
**Sue Ka Lok**  
*Executive Director*

Hong Kong, 17 July 2022

*As at the date of this announcement, the Board comprises three Executive Directors, namely Mr. Sue Ka Lok, Mr. Yiu Chun Kong and Mr. Chan Shui Yuen; and three Independent Non-executive Directors, namely Mr. Pun Chi Ping, Ms. Leung Pik Har, Christine and Mr. Kwong Tin Lap.*

*\* For identification purpose only*