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光大證券股份有限公司
Everbright Securities Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6178)

**SUPPLEMENTAL ANNOUNCEMENT ON CLOSURE OF
THE H SHARE REGISTER OF MEMBERS**

References are made to the notice of 2022 first extraordinary general meeting dated June 15, 2022 (the “**Notice 1**”) and the circular dated July 8, 2022 containing the Notice 1 (the “**Circular 1**”) of Everbright Securities Company Limited (the “**Company**”), in relation to, amongst others, the 2022 first extraordinary general meeting to be held at 2:30 p.m. on Tuesday, August 2, 2022 (the “**First EGM**”), and the notice of 2022 second extraordinary general meeting (the “**Notice 2**”) and the circular both dated July 8, 2022 containing the Notice 2 (the “**Circular 2**”), in relation to, amongst others, the 2022 second extraordinary general meeting to be held at 2:30 p.m. on Tuesday, August 23, 2022 (the “**Second EGM**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the above notices and circulars.

As disclosed in the Notice 1 and the Circular 1, as well as the Notice 2 and the Circular 2, the H Share register of members of the Company will be closed for the purpose of determining H Shareholders' entitlement to attend the First EGM and the Second EGM from July 2, 2022 to August 2, 2022 (both days inclusive) and from July 23, 2022 to August 23, 2022 (both days inclusive), respectively, during which periods no transfer of H Shares will be registered. In view of the above, the H Share register of members of the Company will be closed from July 2, 2022 to August 23, 2022 (both days inclusive), during which period no transfer of H Shares will be registered. The latest practicable date (the “**Latest Lodging Date**”) for H Shareholders to lodge all transfer documents, accompanied by the relevant share certificates with the Company's H share registrar in order to attend the Second EGM shall be June 30, 2022. In order to clarify the Latest Lodging Date for the Second EGM, the paragraphs related to eligibility for attending the Second EGM and closure of register of members for H shares, namely Note 1 on page 2 in the Notice 2 and Note 1 on page 8 in the Circular 2, shall be revised as follows (as shown in bold for the reference):

“The H Share register of members of the Company will be closed for the purpose of determining H Shareholders’ entitlement to attend the EGM from Saturday, July 23, 2022 to Tuesday, August 23, 2022 (both days inclusive), during which period no transfer of H Shares will be registered. In order to attend the EGM, H Shareholders should ensure that all transfer documents, accompanied by the relevant share certificates, are lodged with the Company’s H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on **Thursday, June 30, 2022** to complete registration.”

Note 4 in the reply slip for H Shareholders for attending the 2nd EGM or any adjournment(s) thereof dated July 8, 2022 (the “**Reply Slip**”) of the Company shall be revised as follows (as shown in bold for the reference):

“In order to attend and vote at the EGM, H Shareholders of the Company should ensure that all transfer documents, accompanied by the relevant share certificates, are lodged with the Company’s H share registrar, Computershare Hong Kong Investor Services Limited, at **Shops 1712-1716, 17th Floor**, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong on or before 4:30 p.m., **Thursday, June 30, 2022.**”

Save for the changes as stated herein above, all other information and contents set out in the documents of the 2nd EGM (including but not limited to above notices, circulars and Reply Slip) remain unchanged.

By order of the Board
Everbright Securities Company Limited
Zhao Ling
Chairman

Shanghai, the PRC
July 15, 2022

As at the date of this announcement, the board of directors of the Company comprises Mr. Zhao Ling (Chairman, Executive Director), Mr. Liu Qiuming (Executive Director, President), Mr. Song Bingfang (Non-executive Director), Mr. Fu Jianping (Non-executive Director), Mr. Cai Minnan (Non-executive Director), Mr. Chan Ming Kin (Non-executive Director), Mr. Tian Wei (Non-executive Director), Mr. Yu Mingxiong (Non-executive Director), Mr. Wang Yong (Independent Non-executive Director), Mr. Po Wai Kwong (Independent Non-executive Director), Mr. Ren Yongping (Independent Non-executive Director), Mr. Yin Junming (Independent Non-executive Director) and Mr. Liu Yunhong (Independent Non-executive Director).