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NEWAY GROUP HOLDINGS LIMITED

中星集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00055)

POLL RESULTS OF THE SPECIAL GENERAL MEETING

Reference is made to the circular of Neway Group Holdings Limited (“**Company**”) dated 24 June 2022 in respect of the Compulsory Enforcement, the Possible Acquisition and the Possible Disposal (“**Circular**”) and the notice of the SGM contained therein (“**Notice**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the SGM held on Friday, 15 July 2022, the proposed ordinary resolution as set out in the Notice (“**Resolution**”) was duly passed by the Shareholders by way of poll. All Directors attended the SGM.

The Company’s branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer for vote-taking at the SGM.

* *For identification purpose only*

The poll result in respect of the Resolution is as follows:

ORDINARY RESOLUTION <i>(Note 1)</i>	Number of votes <i>(approximate %)</i> <i>(Note 2)</i>		Total number of votes
	FOR	AGAINST	
<p>(a) To approve the application to the People’s Court for the Compulsory Enforcement;</p> <p>(b) to authorise any one of the Directors to sign and execute all such documents and to do all such things as he/she considers necessary, appropriate, desirable and expedient for the purposes of giving effect to or in connection with the Compulsory Enforcement and any subsequent matters in relation to the Compulsory Enforcement;</p> <p>(c) the approvals and authorisation in paragraphs (a) and (b) of this resolution in relation to the application shall be valid for the Relevant Period; and</p> <p>(d) the expiry of the Relevant Period shall not in any way prohibit the Directors from signing any documents or from doing any things for the purpose of giving effect to any matters in relation to the Compulsory Enforcement subsequent to the expiry of the Relevant Period, so long as the application for the Compulsory Enforcement has been made to the People’s Court within the Relevant Period.</p>	<p>103,449,942 (99.99%)</p>	<p>1,500 (0.01%)</p>	<p>103,451,442</p>

Note 1: Please refer to the Notice for full version of the Resolution.

Note 2: The number and approximate percentage of votes as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the SGM in person, by authorised corporate representative or by proxy.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company at the SGM.

As at the date of the SGM, the total number of issued Shares was 253,639,456. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, no Shareholders had a material interest in the Compulsory Enforcement and therefore no Shareholders were required under the Listing Rules to abstain from voting on the Resolution. As such, the total number of Shares entitling the Shareholders to attend and vote on the Resolution at the SGM was 253,639,456, representing 100% of the issued share capital of the Company. There were no Shares the holders of which were entitled to attend and abstain from voting in favour of the Resolution as set out in Rule 13.40 of the Listing Rules and none of the Shareholders had stated his/her/its intention in the Circular to vote against or to abstain from voting on the Resolution at the SGM.

The Board wishes to clarify that there is a translation typo in the amount of PRC tax payable stated in the first sentence on page 13 of the Chinese version of the Circular. The correct amount of PRC tax payable in the Chinese version should be RMB7,000,000, which is consistent with the English version of the Circular.

Save as stated above, all other information in both English and Chinese versions of the Circular remains unchanged.

On behalf of the Board
Neway Group Holdings Limited
Suek Ka Lun, Ernie
Chairman

Hong Kong, 15 July 2022

As at the date of this announcement, the Board comprises Mr. Suek Ka Lun, Ernie (Chairman) and Mr. Suek Chai Hong (Chief Executive Officer) being the executive Directors; Dr. Ng Wai Kwan, Mr. Chan Kwing Choi, Warren and Mr. Wong Sun Fat being the non-executive Directors; and Mr. Lee Kwok Wan, Mr. Lai Sai Wo, Ricky and Mr. Chu Gun Pui being the independent non-executive Directors.