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中州证券

Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name “中原证券股份有限公司” and carrying on business in Hong Kong as “中州证券”)

(Stock Code: 01375)

ANNOUNCEMENT ON ESTIMATED LOSS FOR THE FIRST HALF OF 2022

This announcement is made by the board of directors (the “**Board**”) of Central China Securities Co., Ltd (the “**Company**”) pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

I. ESTIMATED RESULTS FOR THIS PERIOD

(I) Period covered by the estimated results

1 January 2022 to 30 June 2022.

(II) Estimated results

1. According to the preliminary estimate made by the finance department of the Company, the net profit attributable to shareholders of the listed company for the first half of 2022 will be RMB-124.5439 million, which will be a loss as compared with the corresponding period last year.
2. The net profit attributable to shareholders of the listed company after deducting non-recurring gains and losses is expected to be RMB-129.8893 million for the first half of 2022.

(III) The estimated results for this period are preliminary estimates of the Company and have not been audited by certified public accountants.

II. RESULTS FOR THE CORRESPONDING PERIOD LAST YEAR

- (I) Net profit attributable to shareholders of the listed company: RMB228.9617 million. Net profit attributable to shareholders of the listed company after deducting non-recurring gains and losses: RMB221.1317 million.
- (II) Earnings per share: RMB0.05.

III. MAIN REASONS FOR THE ESTIMATED LOSS FOR THIS PERIOD

In the first half of 2022, the stock market fluctuated significantly due to factors such as the international situation and pandemic in China, and the Company's income from primary and secondary markets investment business decreased period-on-period; due to the periodic impact of investment banking projects, the underwriting business income decreased period-on-period; the Company made provision for credit impairment losses for stock-pledged and other businesses.

IV. RISK WARNING

The estimated results of the Company have not been audited by certified public accountants. As of the date of this announcement, the Company has not found out any material uncertain factor that may affect the accuracy of the contents in this estimated results.

V. OTHER INFORMATION

The above estimated data are preliminary calculations only. The specific and accurate financial information will be disclosed in the 2022 interim report of the Company. Investors are advised to pay attention to the investment risks.

By order of the Board of
Central China Securities Co., Ltd.
Jian Mingjun
Chairman

Henan, the PRC
14 July 2022

As at the date of this announcement, the Board comprises executive director Mr. JIAN Mingjun, non-executive directors Mr. LI Xingjia, Ms. ZHANG Qiuyun, Mr. TIAN Shengchun, Mr. TANG Jin, Mr. ZHANG Xiaoqi and Mr. LU Benson Cheng, and independent non-executive directors Ms. ZHANG Dongming, Mr. CHEN Zhiyong, Mr. TSANG Sung and Mr. HE Jun.