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SD-GOLD

SHANDONG GOLD MINING CO., LTD.

山東黃金礦業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1787)

**CLARIFICATION ANNOUNCEMENT
IN RELATION TO CLOSURE OF THE REGISTER OF MEMBERS**

References are made to the notice of 2022 first H Shares Class Meeting (the “**Notice of H Shares Class Meeting**”) and the circular containing the Notice of H Shares Class Meeting (the “**EGM Circular**”) of Shandong Gold Mining Co. Ltd. (the “**Company**”) both dated 12 July 2022 in relation to the proposed non-public issuance of new A Shares under specific mandate.

The Board wishes to clarify that, the paragraphs in relation to closure of the register of members, being Note 1 on Page VI-2 of the EGM Circular and Note 1 on Page 2 of the Notice of H Shares Class Meeting, shall be amended as follows:

“All holders of H Shares whose names appear on the register of members of the Company on Tuesday, 26 July 2022 are entitled to attend the H Shares Class Meeting and should bring along their identity cards or passports when attending the H Shares Class Meeting. Holders of the Company’s H Shares should note that the register of members of the Company will be closed from Tuesday, 26 July 2022 to Friday, 29 July 2022 (both dates inclusive). All transfer documents accompanied by the relevant share certificates must be lodged with the Company’s H share registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong no later than 4:30 p.m. on Monday, 25 July 2022.”

Save as stated above, all other information in the Notice of H Shares Class Meeting and the EGM Circular remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Notice of H Shares Class Meeting and the EGM Circular.

By order of the Board
Shandong Gold Mining Co., Ltd.
Li Hang
Chairman

Jinan, the PRC
12 July 2022

As at the date of this announcement, the executive directors of the Company are Mr. Liu Qin, Mr. Wang Shuhai and Mr. Tang Qi; the non-executive directors of the Company are Mr. Li Hang, Mr. Wang Lijun and Ms. Wang Xiaoling; and the independent non-executive directors of the Company are Mr. Wang Yunmin, Mr. Liew Fui Kiang and Ms. Zhao Feng.