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WINDMILL GROUP LIMITED

(海鑫集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1850)

PROFIT WARNING AND CHANGE OF ADDRESS OF HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE

This announcement is made by WINDMILL Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter. 571 of the Laws of Hong Kong).

After preliminary review of the unaudited consolidated management accounts of the Group for the year ended 30 April 2022 (the “**Year**”) and assessment of the information currently available, the board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record an unaudited consolidated loss of approximately HK\$7.1 million for the Year as compared to the audited consolidated profit of approximately HK\$4.8 million for the year ended 30 April 2021. To the best knowledge of the Directors, the unaudited consolidated loss for the Year was mainly attributable to (i) the decrease in gross profit due to increase in cost of subcontractor fee; (ii) the decrease in other income as a result of absence of subsidies of the employment support scheme under the anti-epidemic fund, set up by the government of Hong Kong; and (iii) the increase in administrative expenses due to the increase in professional fee and staff costs including directors’ emoluments.

As at the date of this announcement, the Company is still in the course of preparing and finalising the financial results of the Group for the Year. The information contained in this announcement is only based on a preliminary assessment by the Board according to the information currently available to the Company and the unaudited management accounts of the Group for the Year, which have not been finalised nor reviewed by the auditor or the audit committee of the Company and is subject to adjustments. Shareholders and potential investors are advised to refer to the details in the results announcement of the Company for the Year, which is expected to be published on 22 July 2022.

CHANGE OF ADDRESS OF HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE

With effect from 15 August 2022, the Hong Kong Branch Share Registrar and Transfer Office of the Company, Tricor Investor Services Limited (the “**Branch Share Registrar**”), will change its address from Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong to

**17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong**

All telephone and facsimile numbers of the Branch Share Registrar will remain unchanged.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
WINDMILL Group Limited
Liu Shihao
Chairman

Hong Kong, 6 July 2022

As at the date of this announcement, the executive Directors are Mr. Liu Shihao, Mr. Li Shing Kuen Alexander and Ms. Wang Ya; and the independent non-executive Directors are Mr. Yu Wai Chun, Mr. Xian Gong Hua and Mr. Li Ka Chun Gordon.