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## **ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED**

**高雅光學國際集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 907)**

### **VOLUNTARY ANNOUNCEMENT IN RELATION TO SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

The board of directors (the “**Board**”) of Elegance Optical International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to provide an update to the shareholders and potential investors of the Company on the latest status of the Subscription.

This announcement is made on a voluntary basis. Reference is made to the announcements of the Company dated 21 October 2021, 29 October 2021, 19 November 2021, 23 November 2021, 24 November 2021, 29 November 2021, 1 December 2021, 12 December 2021, 20 December 2021, 10 January 2022, 20 February 2022 and 21 June 2022 respectively (the “**Announcements**”) in relation to the Subscription. Capitalised terms used in this announcement shall have the same meaning as defined in the Announcements unless the context requires otherwise.

On 4 July 2022, the Subscriber provided assurance information to the Company demonstrating the financial strength of the Subscriber and the Subscriber further assured that it would have available funding to complete the Subscription on 7 July 2022. After taking into consideration of the above, the Company and the Subscriber mutually agreed that Completion of the Subscription shall take place on 7 July 2022 which is the final long stop date. The Subscription will be lapsed if Completion fails to take place by 7 July 2022.

By order of the Board  
**Elegance Optical International Holdings Limited**  
**Wong Chong Fai**  
*Executive Director*

Hong Kong, 5 July 2022

*As at the date of this announcement, the executive Directors are Mr. Yu Baodong, Mr. Chung Yuk Lun and Mr. Wong Chong Fai; and the independent non-executive Directors are Mr. Man Wai Lun, Mr. Cheng Chun Man and Mr. Hui Man Ho, Ivan.*